

# Bag-of-features models for category classification

Cordelia Schmid



# Category recognition

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- Image classification: assigning a class label to the image



Car: present  
Cow: present  
Bike: not present  
Horse: not present  
...

# Category recognition

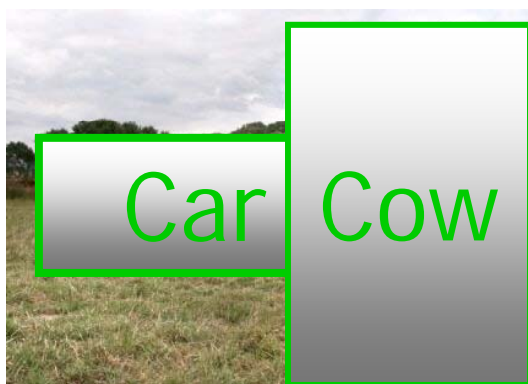
---

- Image classification: assigning a class label to the image



Car: present  
Cow: present  
Bike: not present  
Horse: not present  
...

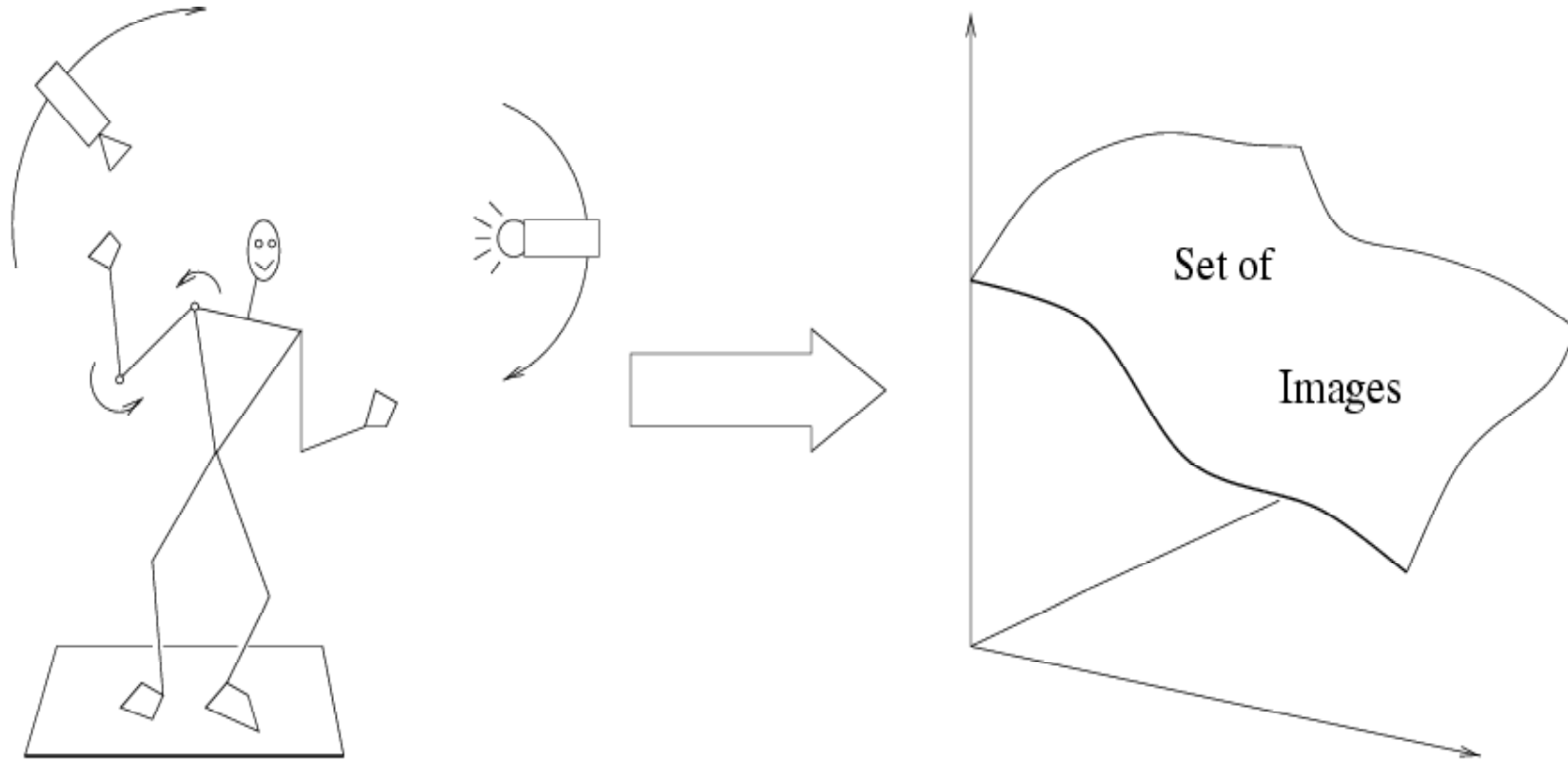
- Object localization: define the location and the category



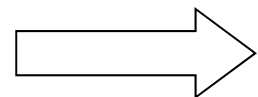
Location  
Category

# Difficulties: within object variations

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Variability: Camera position, Illumination, Internal parameters



Within-object variations

# Difficulties: within class variations

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# Image classification

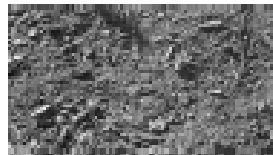
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- Given

Positive training images containing an object class



Negative training images that don't



- Classify

A test image as to whether it contains the object class or not

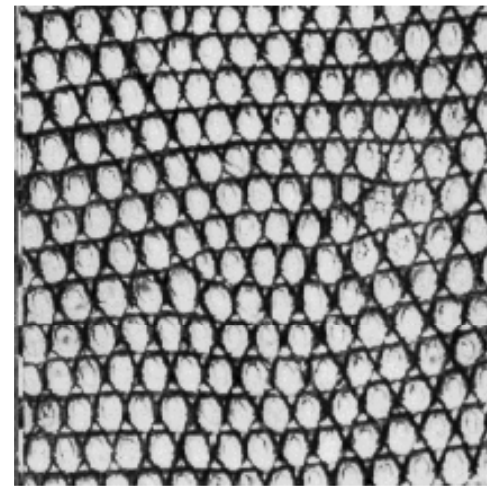
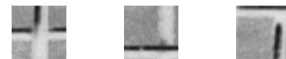
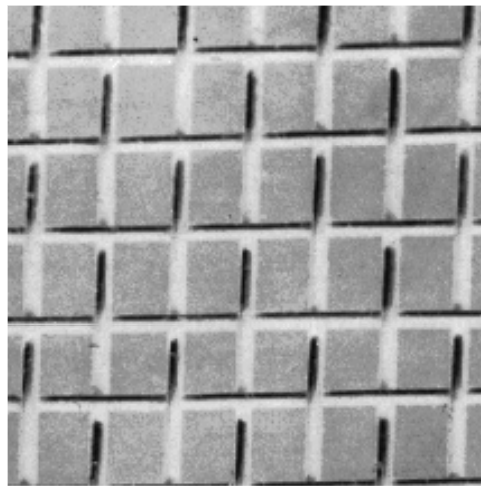
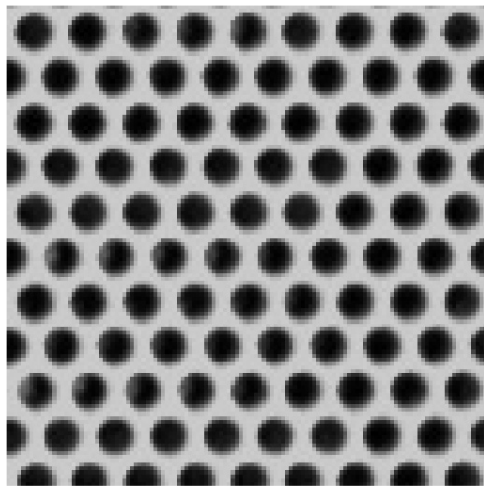


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# Bag-of-features – Origin: texture recognition

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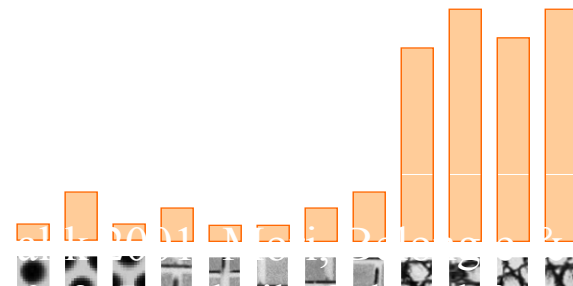
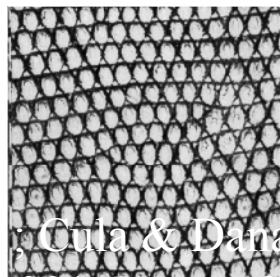
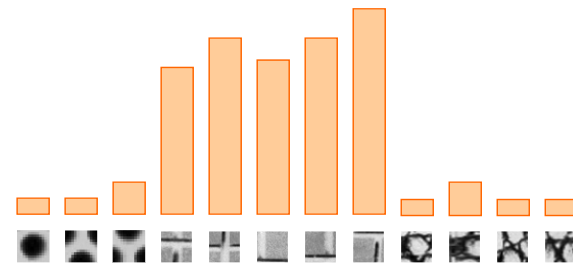
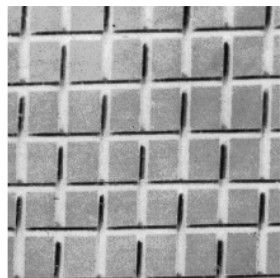
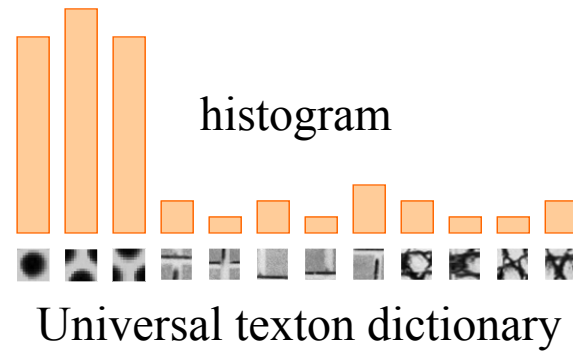
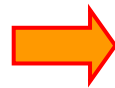
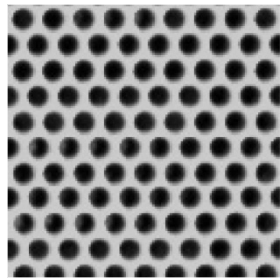
- Texture is characterized by the repetition of basic elements or *textons*



Julesz, 1981; Cula & Dana, 2001; Leung & Malik 2001; Mori, Belongie & Malik, 2001  
Schmid 2001; Varma & Zisserman, 2002, 2003; Lazebnik, Schmid & Ponce, 2003

# Bag-of-features – Origin: texture recognition

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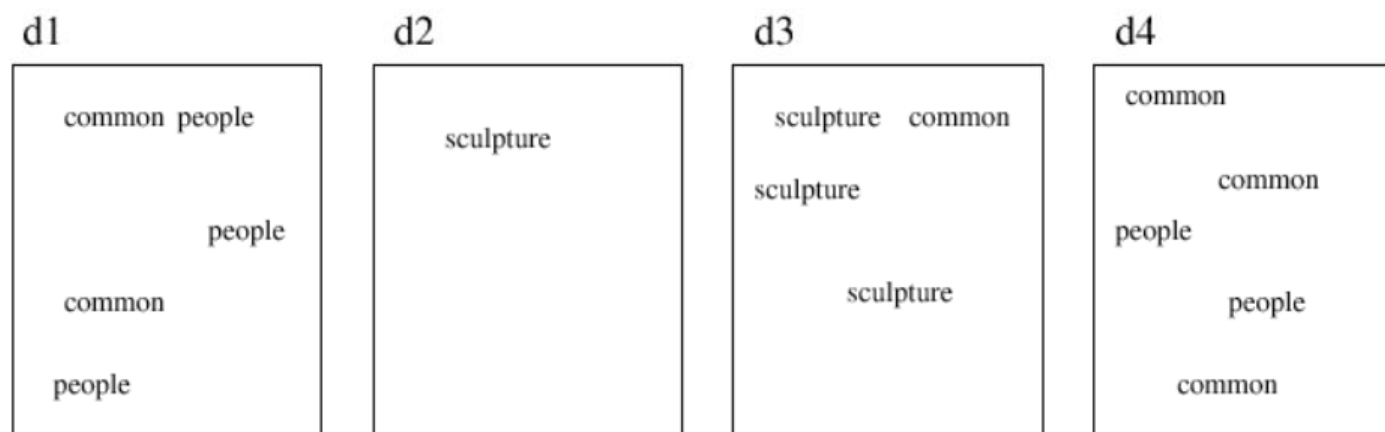




# Bag-of-features – Origin: bag-of-words (text)

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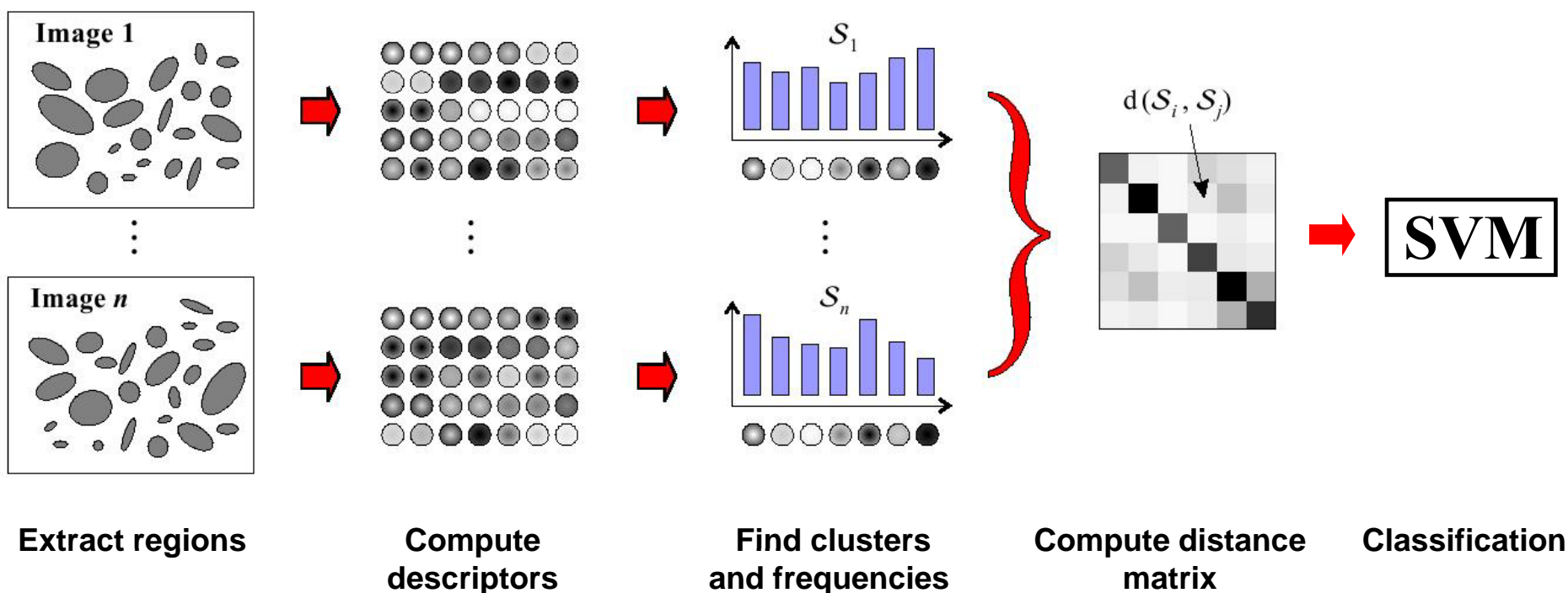
- Orderless document representation: frequencies of words from a dictionary
- Classification to determine document categories



## Bag-of-words

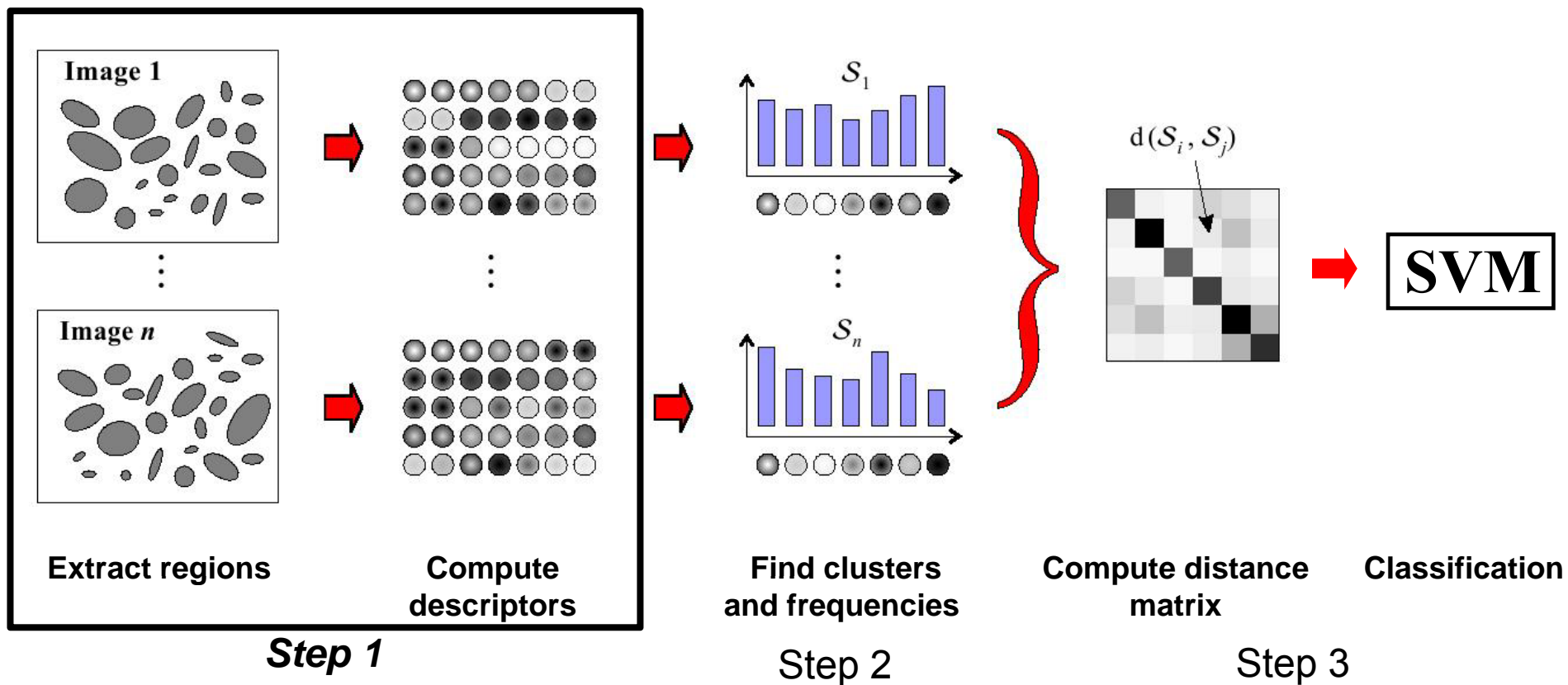
Common	2	0	1	3
People	3	0	0	2
Sculpture	0	1	3	0
...	...	...	...	...

# Bag-of-features for image classification



[Csurka et al., ECCV Workshop'04], [Nowak, Jurie & Triggs, ECCV'06],  
[Zhang, Marszalek, Lazebnik & Schmid, IJCV'07]

# Bag-of-features for image classification



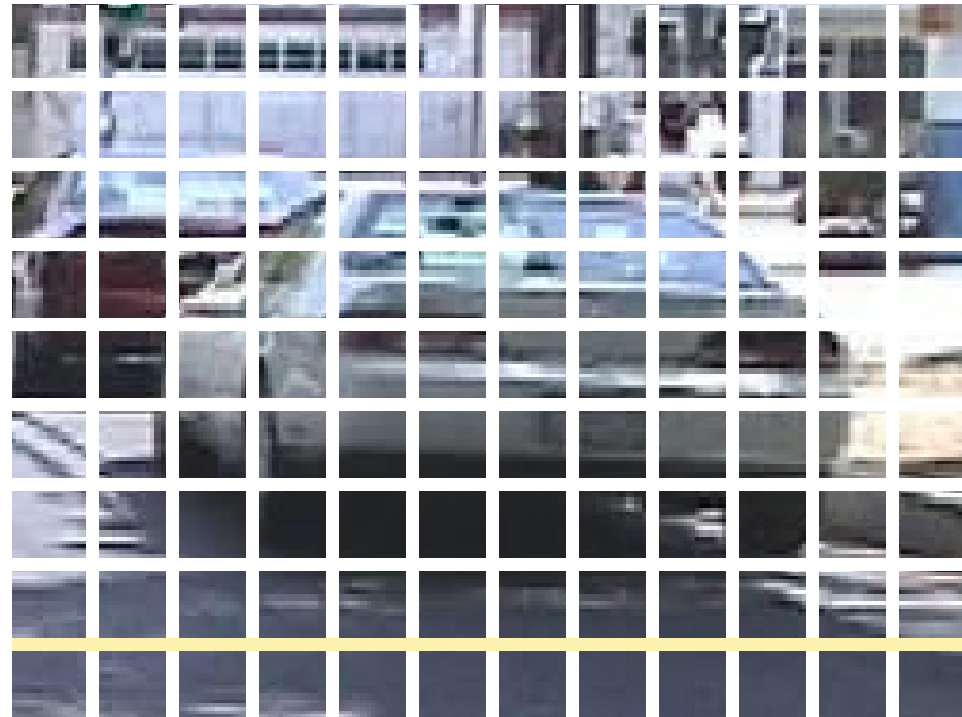
# Step 1: feature extraction

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- Scale-invariant image regions + SIFT (see previous lecture)
  - Affine invariant regions give “too” much invariance
  - Rotation invariance for many realistic collections “too” much invariance
- Dense descriptors
  - Improve results in the context of categories (for most categories)
  - Interest points do not necessarily capture “all” features
- Color-based descriptors
- Shape-based descriptors

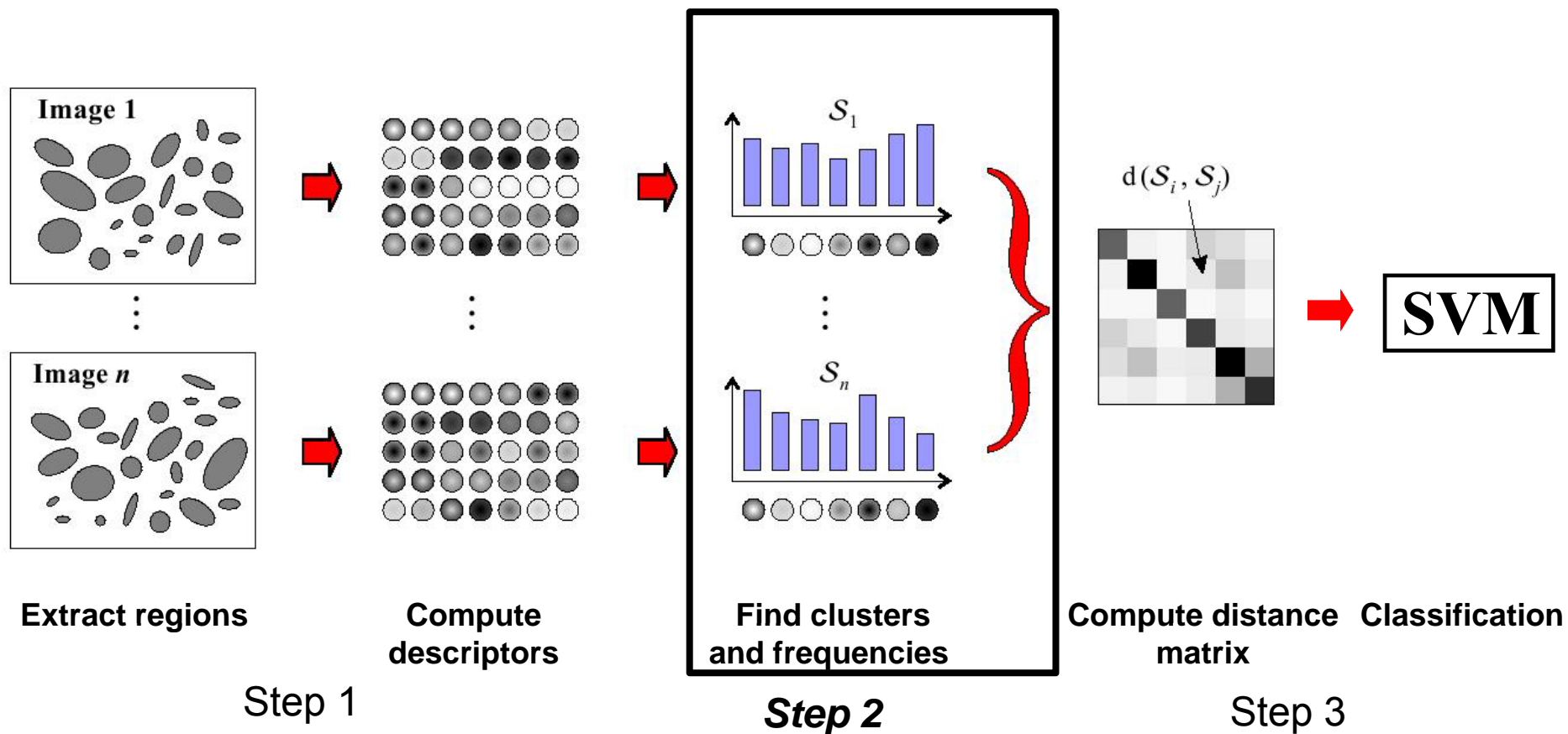
# Dense features

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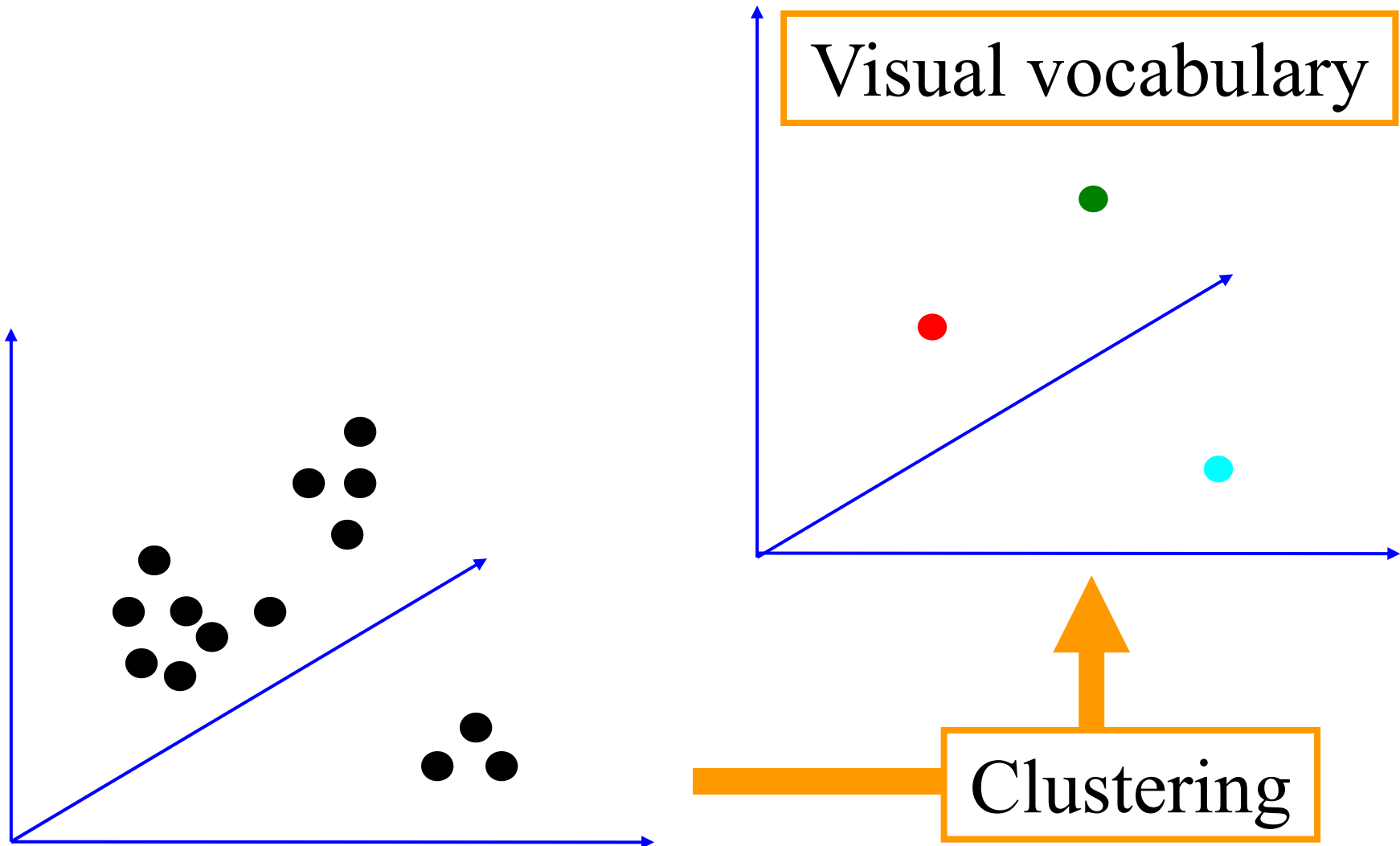
- Multi-scale dense grid: extraction of small overlapping patches at multiple scales
- Computation of the SIFT descriptor for each grid cell
- Exp.: Horizontal/vertical step size 3 pixel, scaling factor of 1.2 per level

# Bag-of-features for image classification





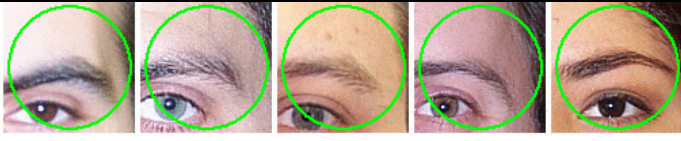

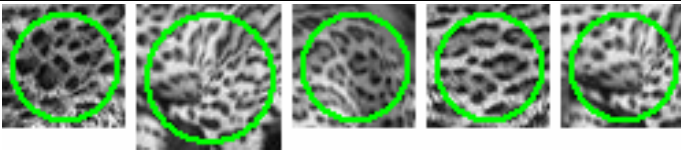

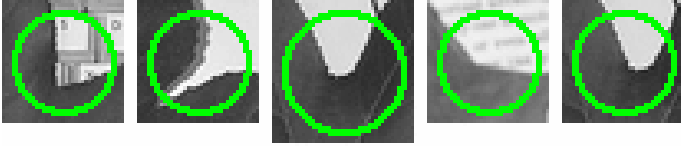


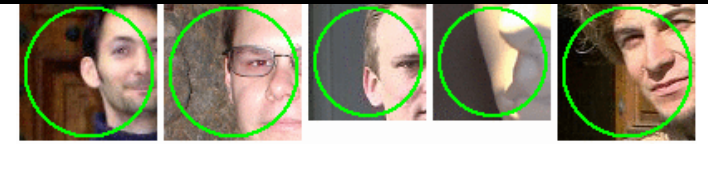
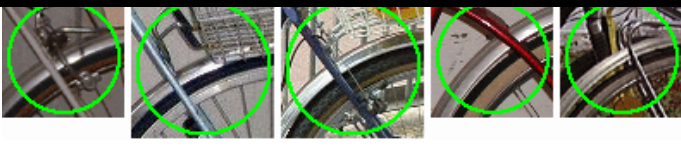



# Step 2: Quantization

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# Examples for visual words

Airplanes		
Motorbikes		
Faces		
Wild Cats		
Leaves		
People		
Bikes		



# Step 2: Quantization

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- Cluster descriptors
  - K-means
  - Gaussian mixture model
- Assign each visual word to a cluster
  - Hard or soft assignment
- Build frequency histogram

# K-means clustering

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- Minimizing sum of squared Euclidean distances between points  $x_i$  and their nearest cluster centers
- **Algorithm:**
  - Randomly initialize K cluster centers
  - Iterate until convergence:
    - Assign each data point to the nearest center
    - Recompute each cluster center as the mean of all points assigned to it
- Local minimum, solution dependent on initialization
- Initialization important, run several times, select best

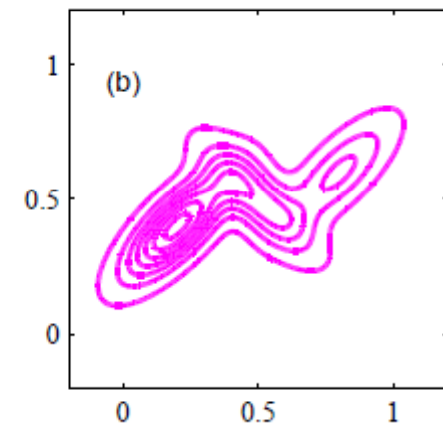
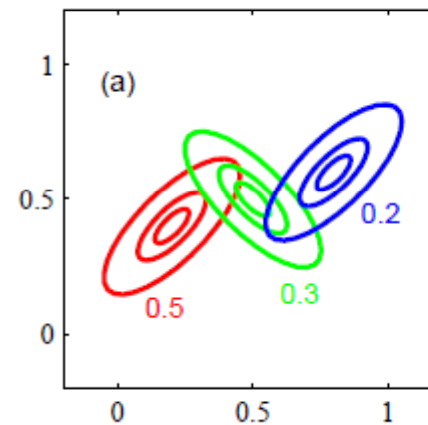
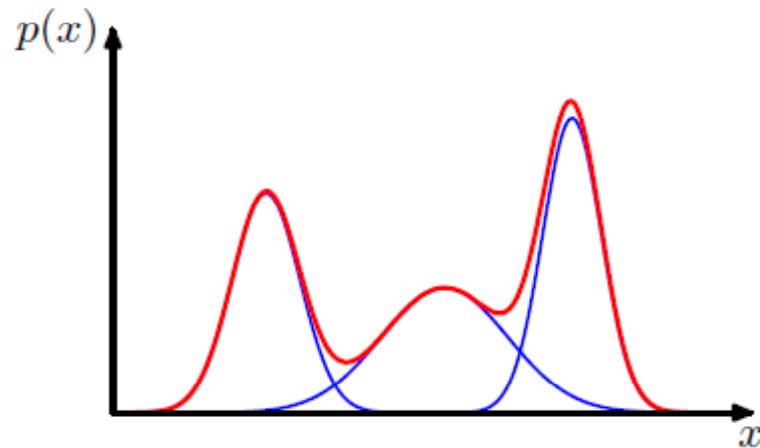
# Gaussian mixture model (GMM)

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- Mixture of Gaussians: weighted sum of Gaussians

$$p(\mathbf{x}) = \sum_{k=1}^K \pi_k \mathcal{N}(\mathbf{x}; \boldsymbol{\mu}_k, \boldsymbol{\Sigma}_k)$$

where  $\mathcal{N}(\mathbf{x}; \boldsymbol{\mu}, \boldsymbol{\Sigma}) = (2\pi)^{(-d/2)} |\boldsymbol{\Sigma}|^{-1/2} \exp\left(-\frac{1}{2}(\mathbf{x} - \boldsymbol{\mu})^\top \boldsymbol{\Sigma}^{-1}(\mathbf{x} - \boldsymbol{\mu})\right)$

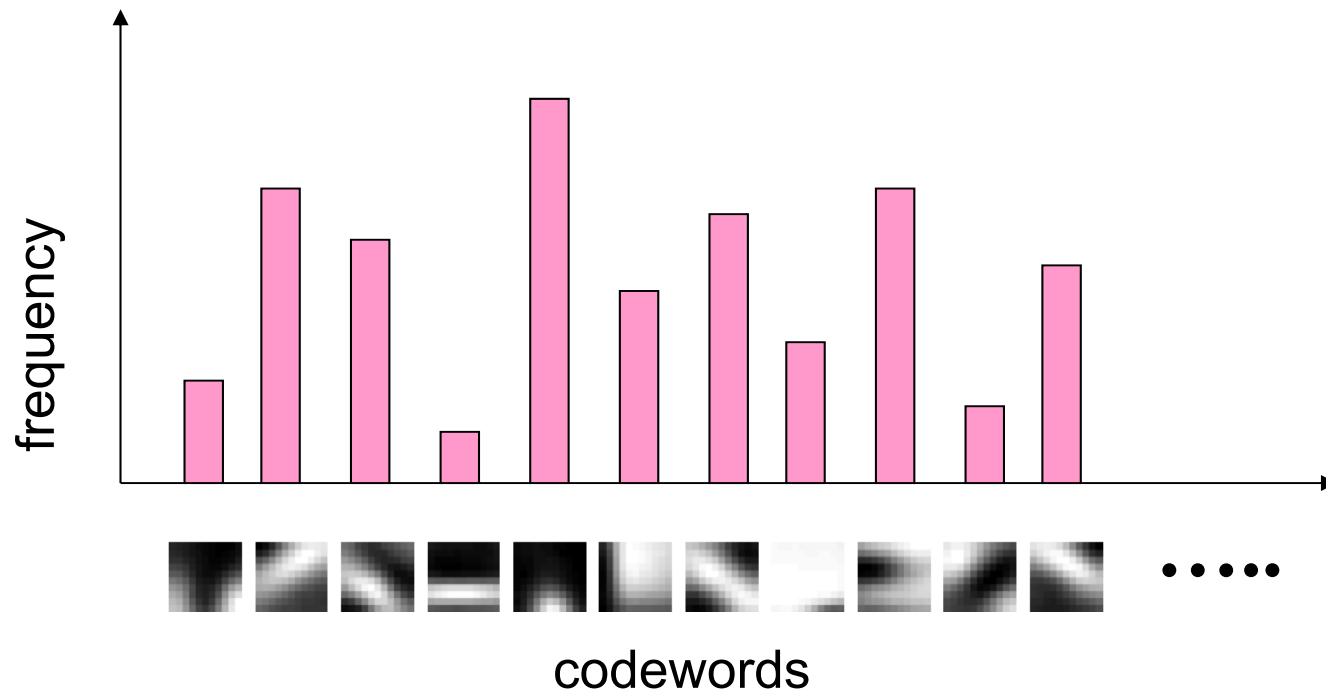


# Hard or soft assignment

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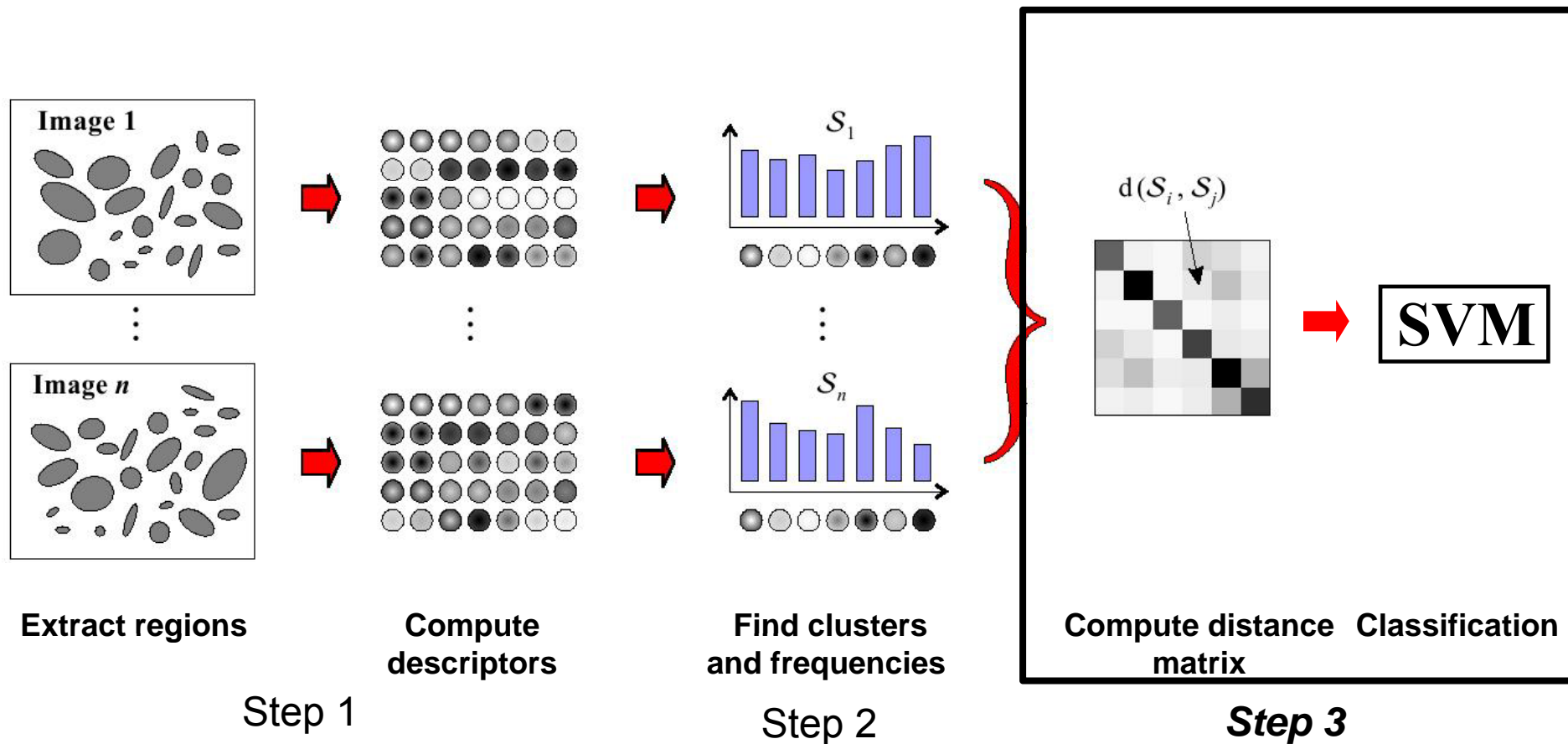
- K-means → hard assignment
  - Assign to the closest cluster center
  - Count number of descriptors assigned to a center
- Gaussian mixture model → soft assignment
  - Estimate distance to all centers
  - Sum over number of descriptors
- Represent image by a frequency histogram

# Image representation



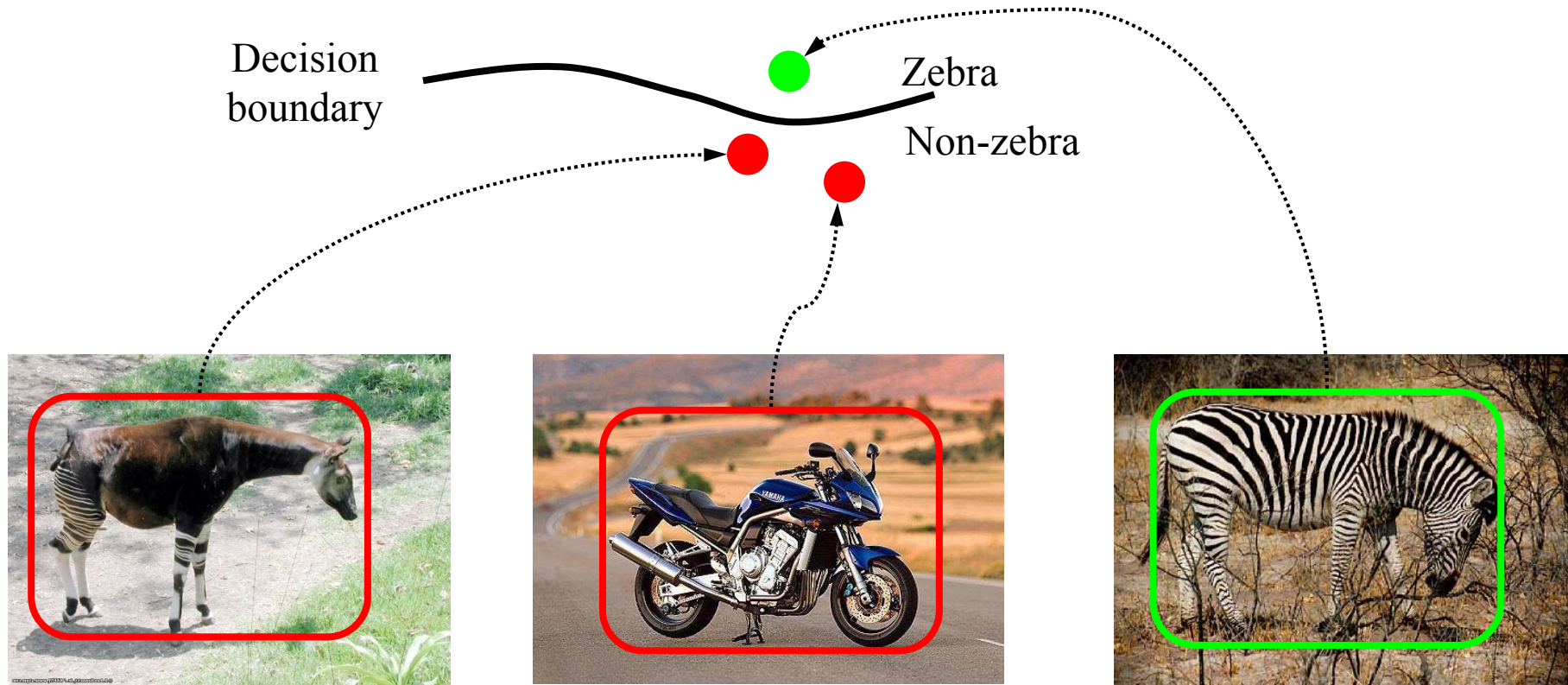
- each image is represented by a vector, typically 1000-4000 dimension, normalization with L1/L2 norm
- fine grained – represent model instances
- coarse grained – represent object categories

# Bag-of-features for image classification



# Step 3: Classification

- Learn a decision rule (classifier) assigning bag-of-features representations of images to different classes

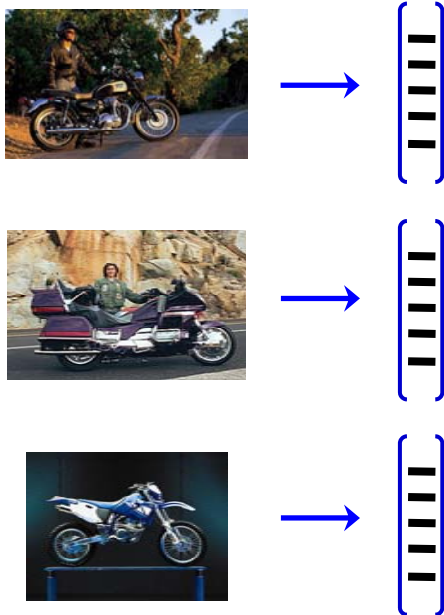


# Training data

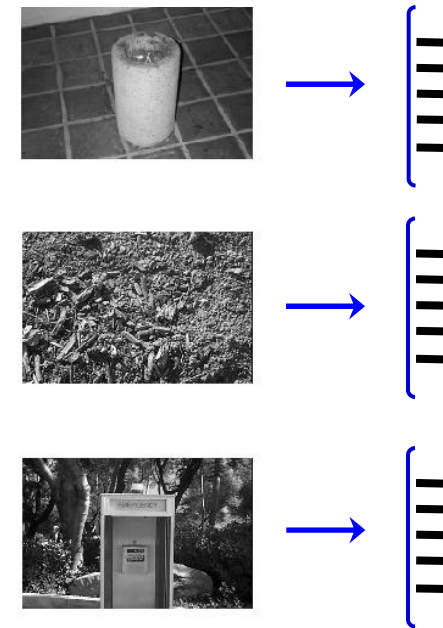
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Vectors are histograms, one from each training image

positive



negative

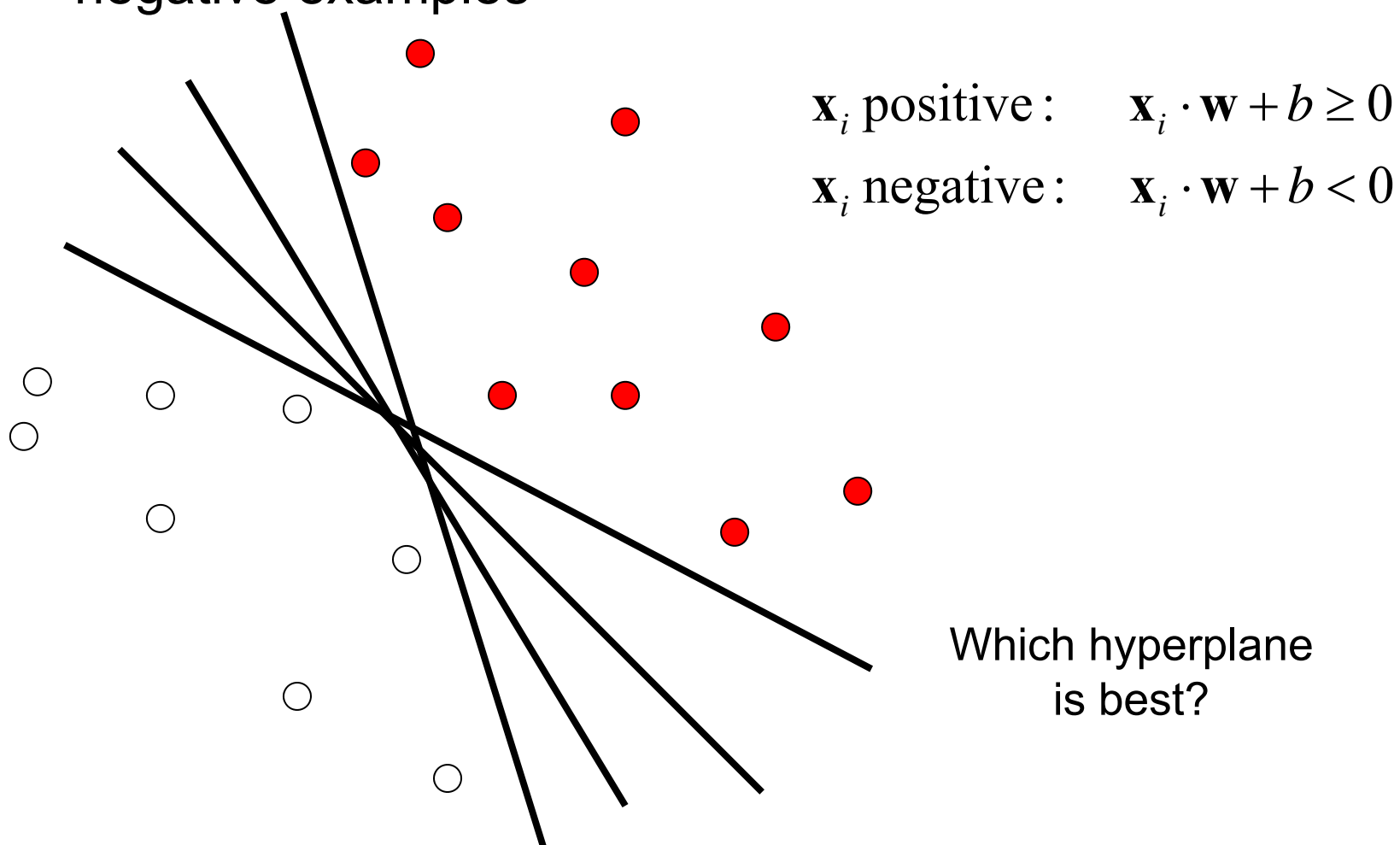


Train classifier, e.g. SVM



# Linear classifiers

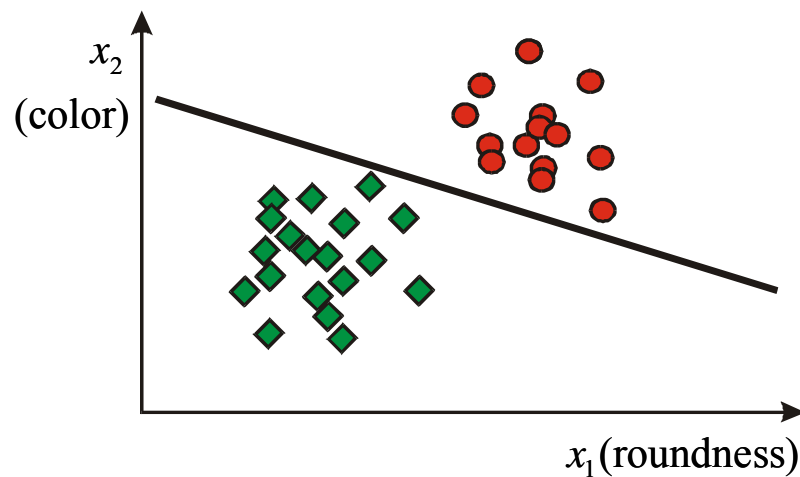
- Find linear function (*hyperplane*) to separate positive and negative examples



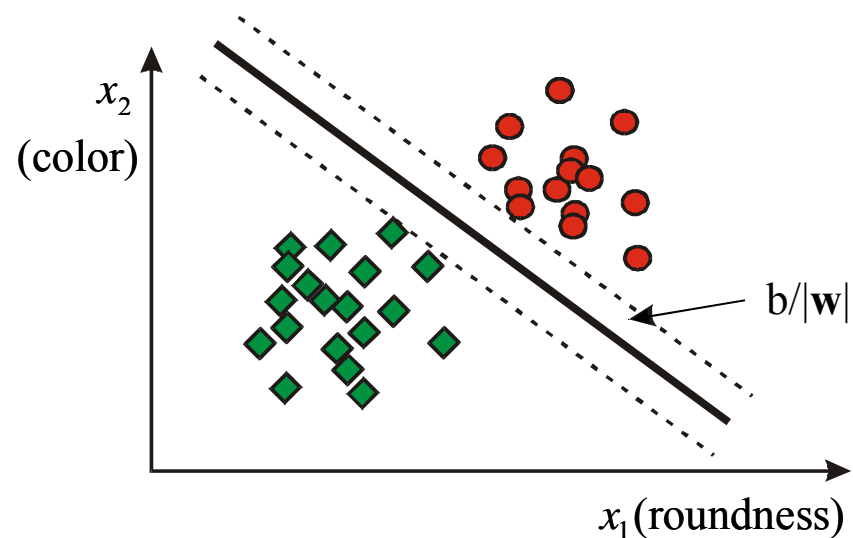
# Linear classifiers - margin

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- Generalization is not good in this case:

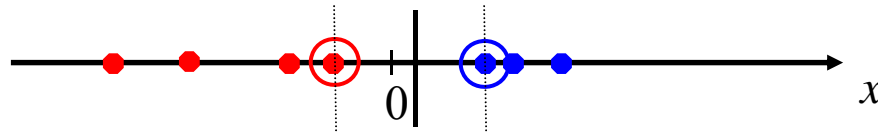


- Better if a margin is introduced:

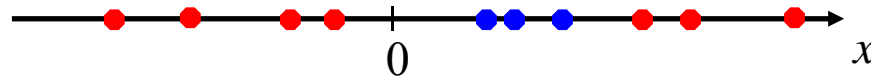


# Nonlinear SVMs

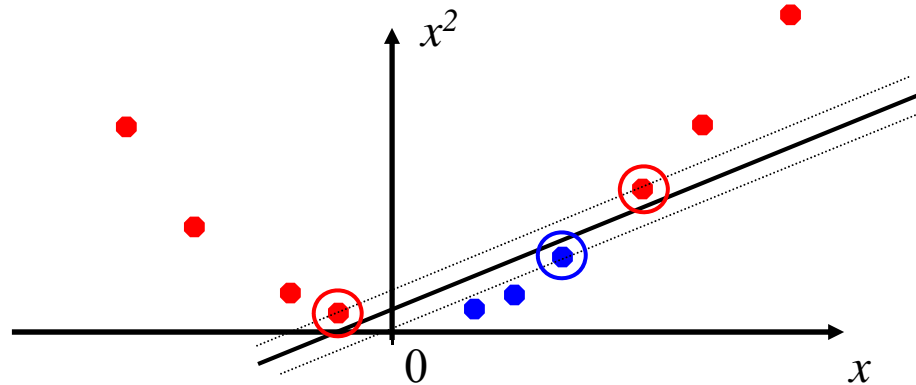
- Datasets that are linearly separable work out great:



- But what if the dataset is just too hard?



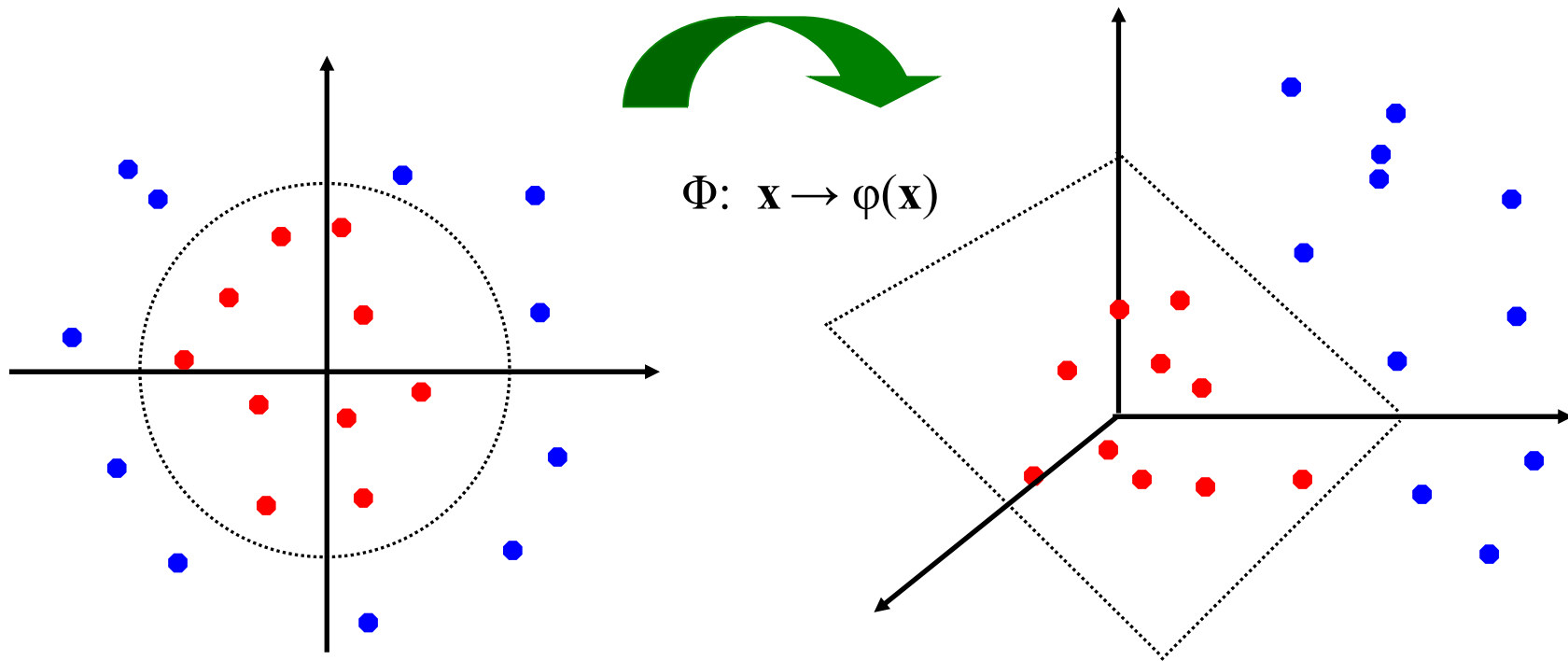
- We can map it to a higher-dimensional space:



# Nonlinear SVMs

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- General idea: the original input space can always be mapped to some higher-dimensional feature space where the training set is separable:



# Nonlinear SVMs

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- *The kernel trick*: instead of explicitly computing the lifting transformation  $\varphi(\mathbf{x})$ , define a kernel function  $K$  such that

$$K(\mathbf{x}_i, \mathbf{x}_j) = \varphi(\mathbf{x}_i) \cdot \varphi(\mathbf{x}_j)$$

- This gives a nonlinear decision boundary in the original feature space:

$$\sum_i \alpha_i y_i K(\mathbf{x}_i, \mathbf{x}) + b$$

# Kernels for bags of features

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- Histogram intersection kernel:  $I(h_1, h_2) = \sum_{i=1}^N \min(h_1(i), h_2(i))$

- Generalized Gaussian kernel:

$$K(h_1, h_2) = \exp\left(-\frac{1}{A} D(h_1, h_2)^2\right)$$

- D can be Euclidean distance  $\rightarrow$  RBF kernel

- D can be  $\chi^2$  distance  $D(h_1, h_2) = \sum_{i=1}^N \frac{(h_1(i) - h_2(i))^2}{h_1(i) + h_2(i)}$

# Combining features

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- SVM with multi-channel chi-square kernel

$$K(H_i, H_j) = \exp \left( - \sum_{c \in \mathcal{C}} \frac{1}{A_c} D_c(H_i, H_j) \right)$$

- Channel  $c$  is a combination of detector, descriptor
- $D_c(H_i, H_j)$  is the chi-square distance between histograms

$$D_c(H_1, H_2) = \frac{1}{2} \sum_{i=1}^m [(h_{1i} - h_{2i})^2 / (h_{1i} + h_{2i})]$$

- $A_c$  is the mean value of the distances between all training sample
- Extension: learning of the weights, for example with Multiple Kernel Learning (MKL)

[J. Zhang, M. Marszalek, S. Lazebnik and C. Schmid. Local features and kernels for classification of texture and object categories: a comprehensive study, IJCV 2007]

# Combining features

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- For linear SVMs
  - Early fusion: concatenation the descriptors
  - Late fusion: learning weights to combine the classification scores
- Theoretically no clear winner
- In practice late fusion give better results
  - In particular if different modalities are combined



# Multi-class SVMs

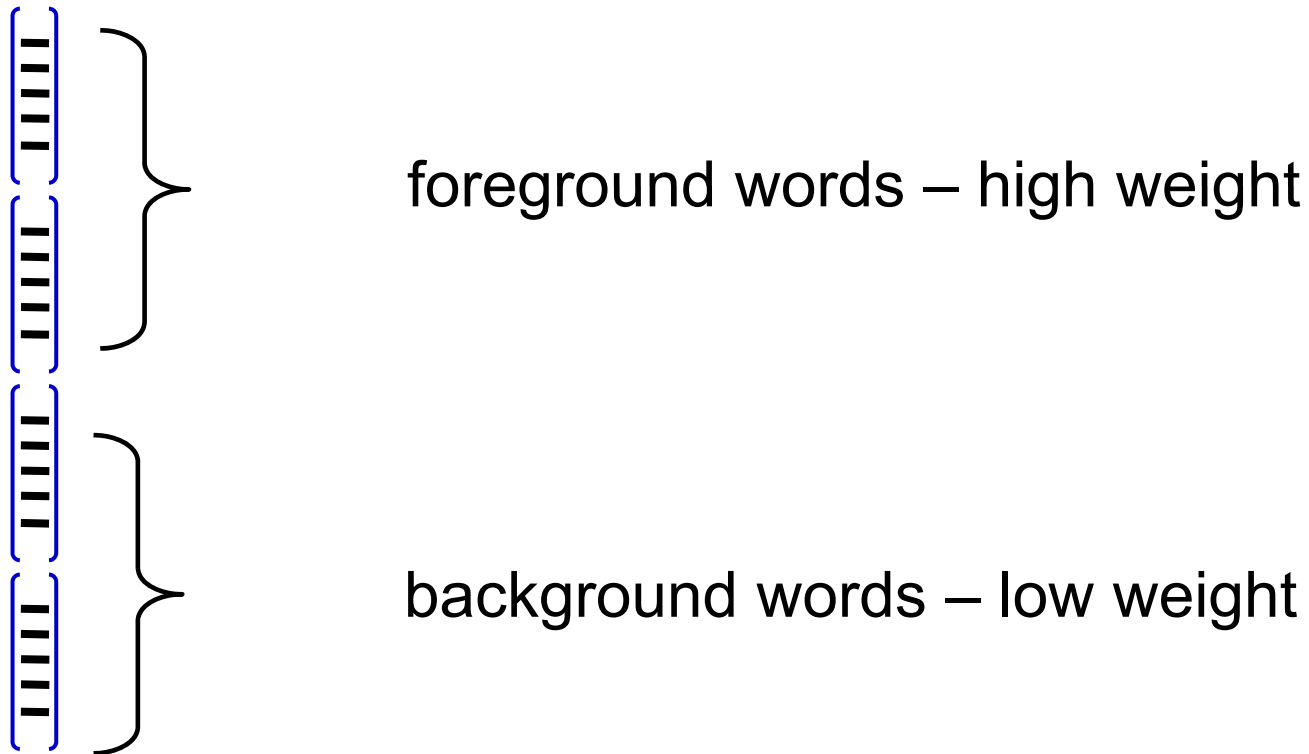
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- Various direct formulations exist, but they are not widely used in practice. It is more common to obtain multi-class SVMs by combining two-class SVMs in various ways
- One versus all:
  - Training: learn an SVM for each class versus the others
  - Testing: apply each SVM to test example and assign to it the class of the SVM that returns the highest decision value
- One versus one:
  - Training: learn an SVM for each pair of classes
  - Testing: each learned SVM “votes” for a class to assign to the test example

# Why does SVM learning work?

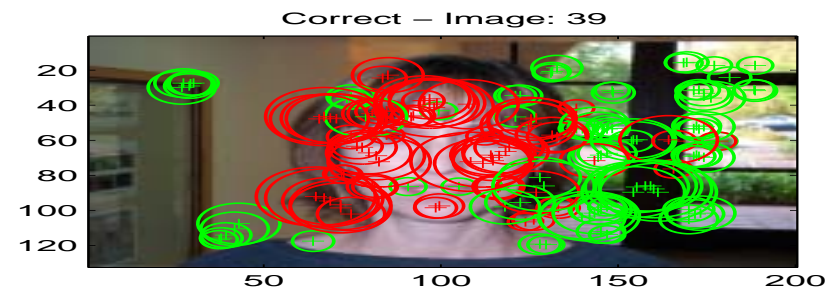
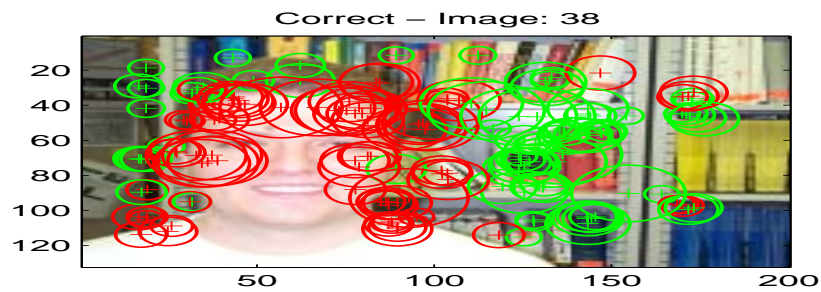
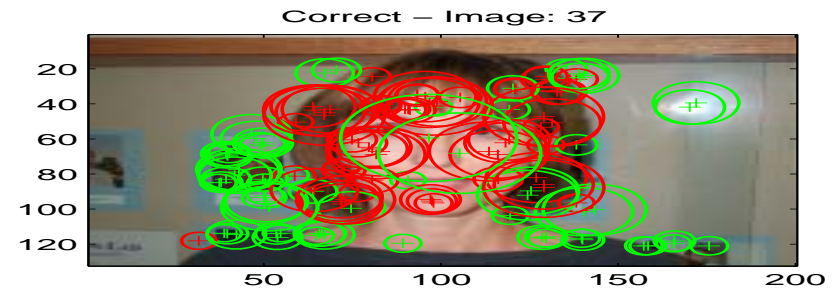
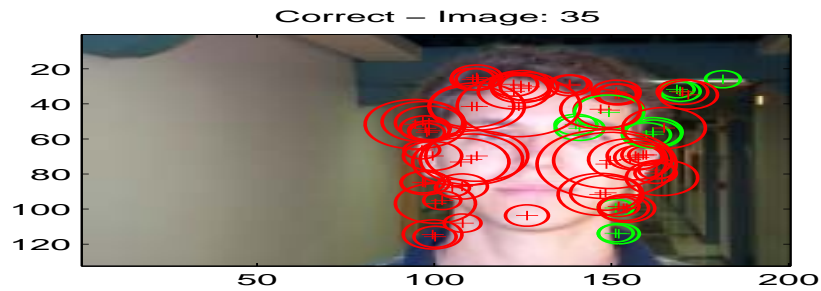
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- Learns foreground and background visual words



# Illustration

## Localization according to visual word probability



foreground word more probable



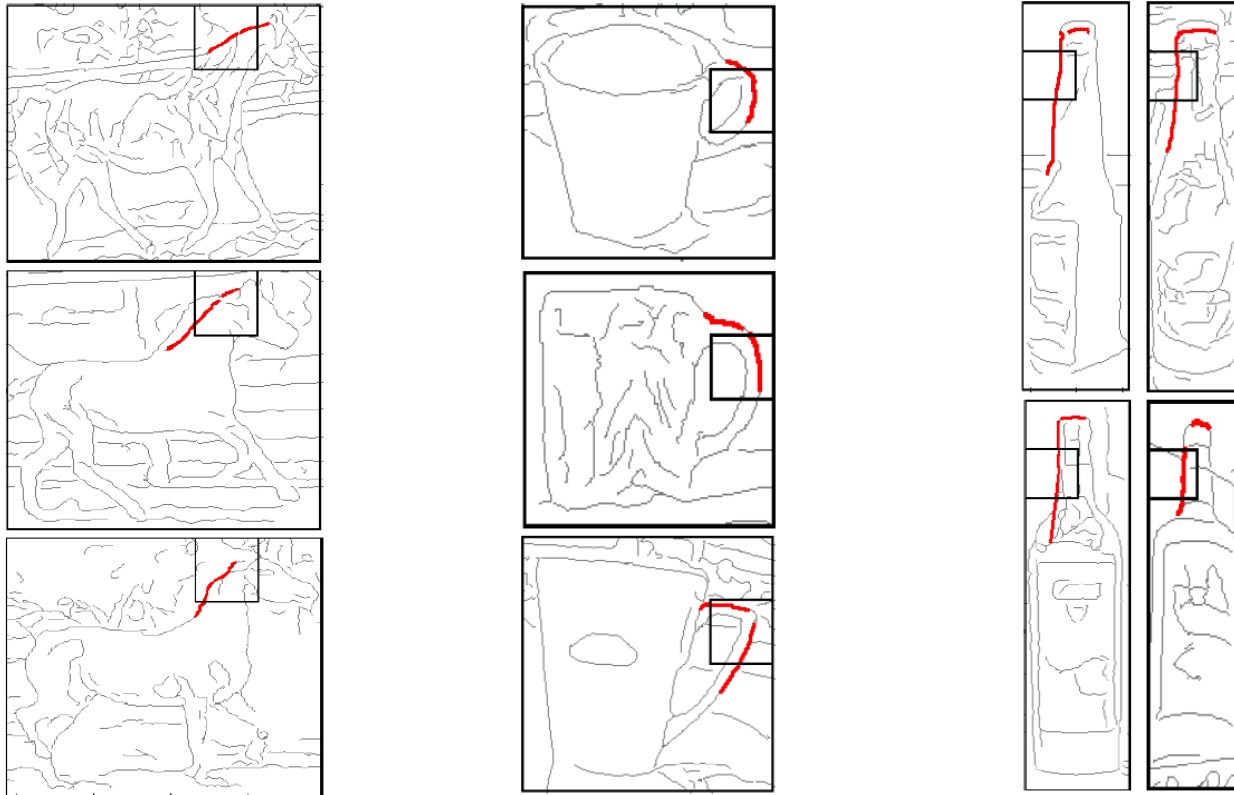
background word more probable

# Illustration

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A linear SVM trained from positive and negative window descriptors

A few of the highest weighted descriptor vector dimensions (= 'PAS + tile')

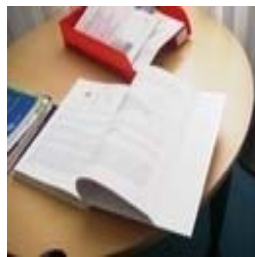


+ lie on object boundary (= local shape structures common to many training exemplars)

# Bag-of-features for image classification

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- Excellent results in the presence of background clutter



bikes

books

building

cars

people

phones

trees

# Examples for misclassified images

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Books- misclassified into faces, faces, buildings



Buildings- misclassified into faces, trees, trees



Cars- misclassified into buildings, phones, phones

# Bag of visual words summary

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- Advantages:
  - largely unaffected by position and orientation of object in image
  - fixed length vector irrespective of number of detections
  - very successful in classifying images according to the objects they contain
- Disadvantages:
  - no explicit use of configuration of visual word positions
  - no model of the object location



# Evaluation of image classification

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- PASCAL VOC [05-12] datasets
- PASCAL VOC 2007
  - Training *and* test dataset available
  - Used to report state-of-the-art results
  - Collected January 2007 from Flickr
  - 500 000 images downloaded and random subset selected
  - 20 classes
  - Class labels per image + bounding boxes
  - 5011 training images, 4952 test images
- Evaluation measure: average precision



# PASCAL 2007 dataset

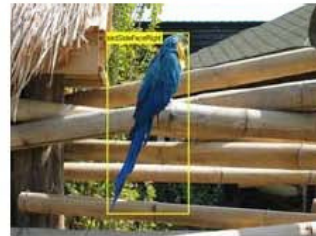
Aeroplane



Bicycle



Bird



Boat



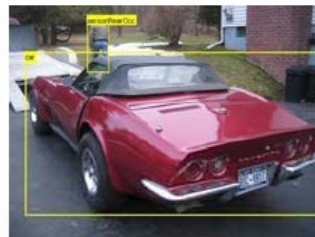
Bottle



Bus



Car



Cat



Chair



Cow





# PASCAL 2007 dataset

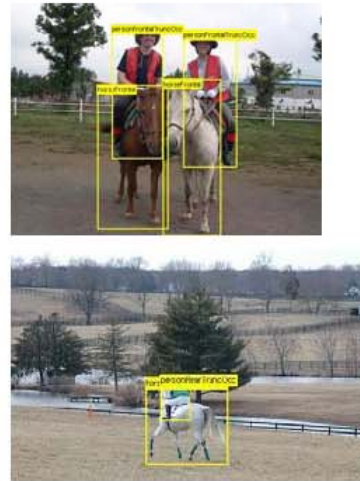
## Dining Table



## Dog



## Horse



## Motorbike



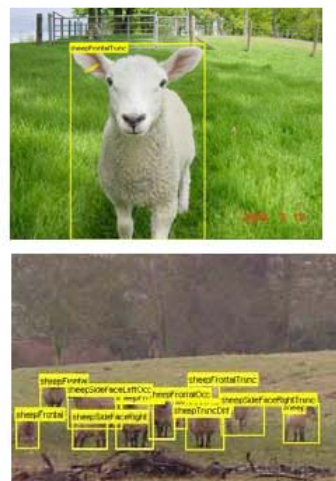
## Person



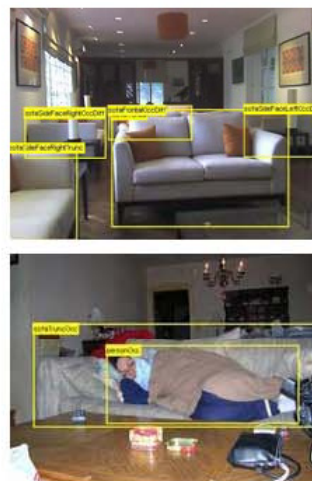
## Potted Plant



## Sheep



## Sofa



## Train

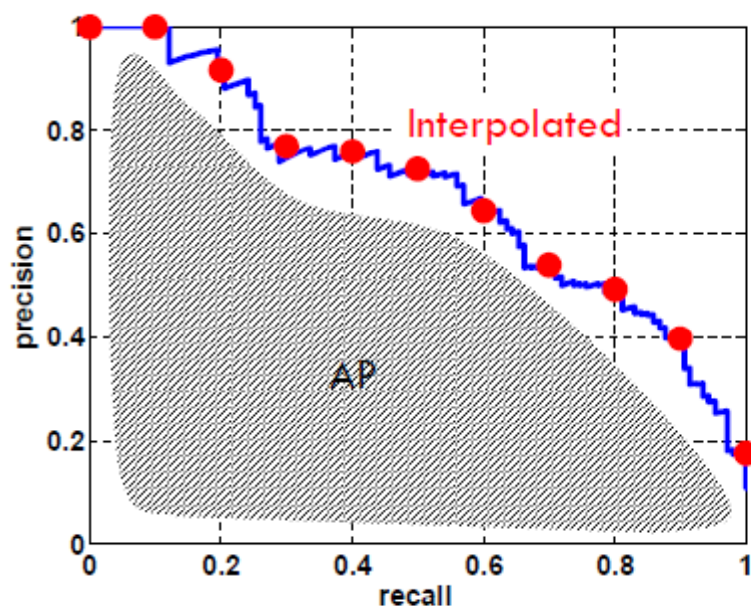


## TV/Monitor



# Evaluation

- Average Precision [TREC] averages precision over the entire range of recall
  - Curve interpolated to reduce influence of “outliers”



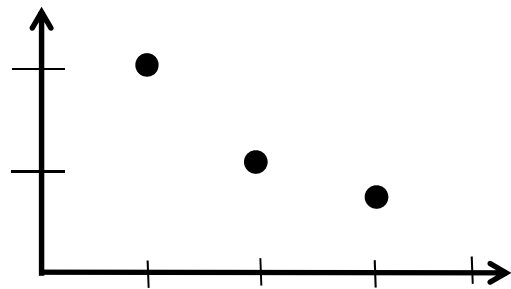
- A good score requires both high recall and high precision
- Application-independent
- Penalizes methods giving high precision but low recall

# Precision/Recall

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- Ranked list for category A :

A, C, B, A, B, C, C, A ; in total four images with category A



# Results for PASCAL 2007

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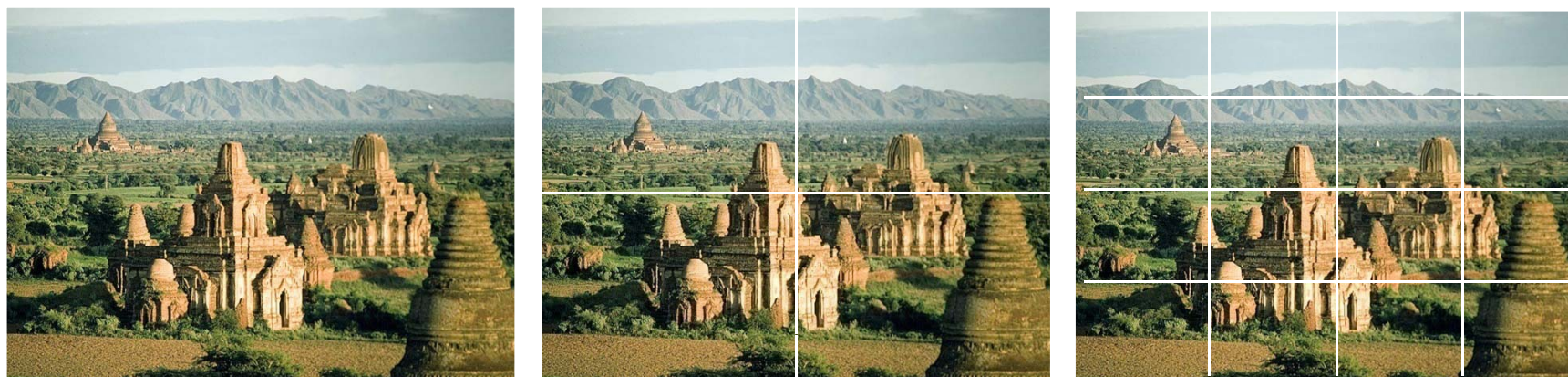
- Winner of PASCAL 2007 [Marszalek et al.] : mAP 59.4
  - Combination of several different channels (dense + interest points, SIFT + color descriptors, spatial grids)
  - Non-linear SVM with Gaussian kernel
- Multiple kernel learning [Yang et al. 2009] : mAP 62.2
  - Combination of several features
  - Group-based MKL approach
- Combining object localization and classification [Harzallah et al.'09] : mAP 63.5
  - Use detection results to improve classification
- Adding objectness boxes [Sanchez et al.'12] : mAP 66.3



# Spatial pyramid matching

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- Add spatial information to the bag-of-features
- Perform matching in 2D image space



[Lazebnik, Schmid & Ponce, CVPR 2006]

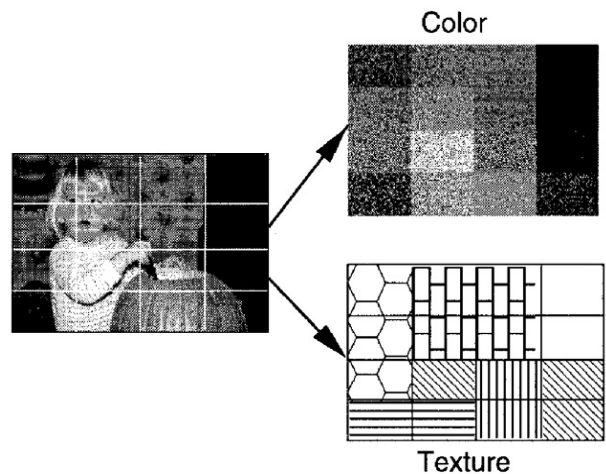
# Related work

Similar approaches:

Subblock description [Szummer & Picard, 1997]

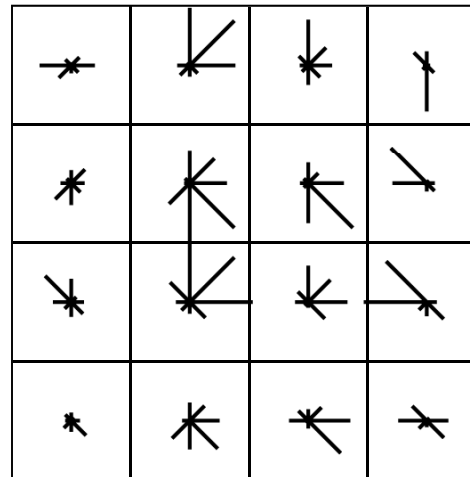
SIFT [Lowe, 1999]

GIST [Torralba et al., 2003]



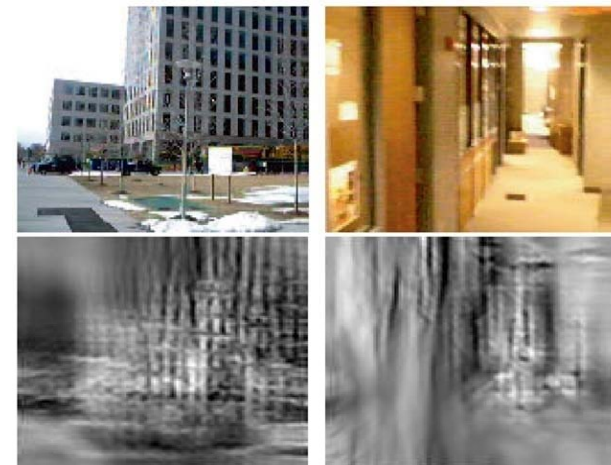
Szummer & Picard (1997)

## SIFT



Lowe (1999, 2004)

## Gist



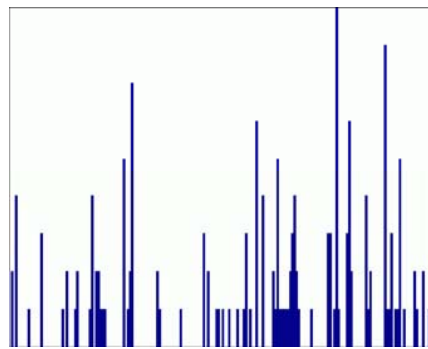
Torralba et al. (2003)

# Spatial pyramid representation

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Locally orderless  
representation at  
several levels of  
spatial resolution



level 0

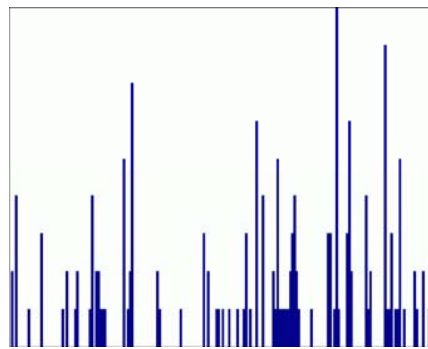


# Spatial pyramid representation

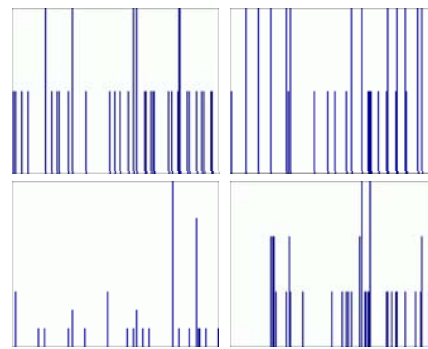
---



Locally orderless  
representation at  
several levels of  
spatial resolution



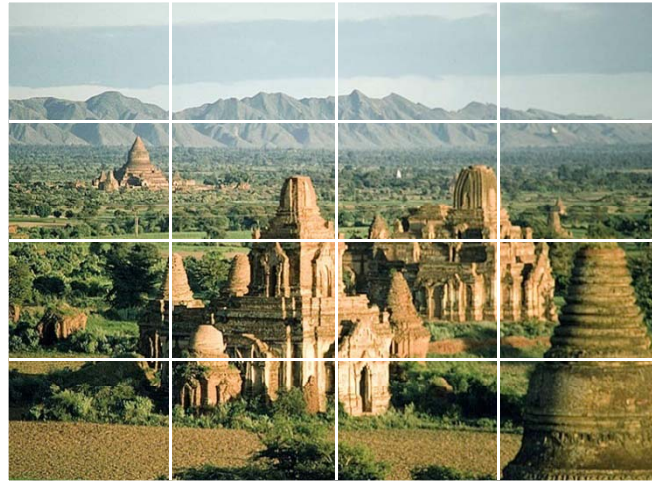
level 0



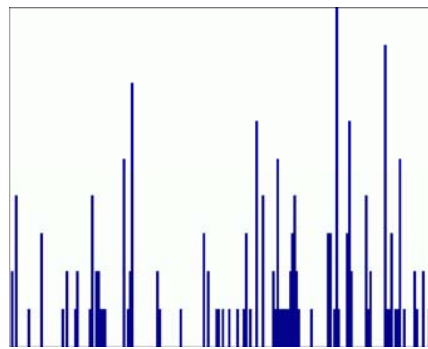
level 1

# Spatial pyramid representation

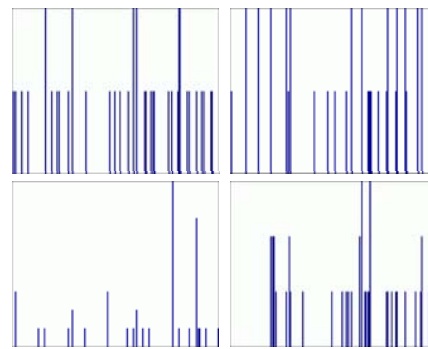
---



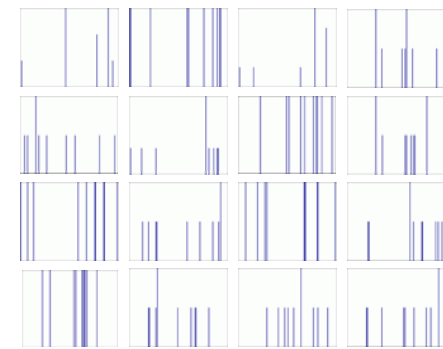
Locally orderless  
representation at  
several levels of  
spatial resolution



level 0



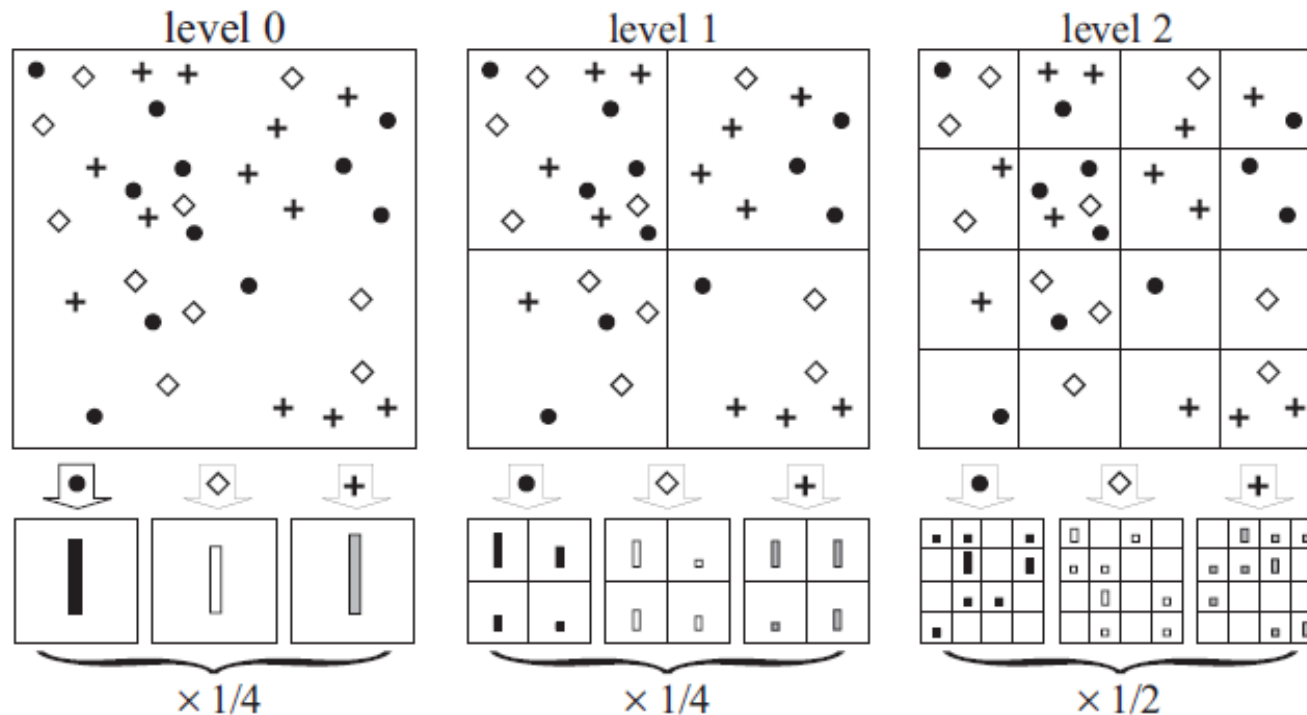
level 1



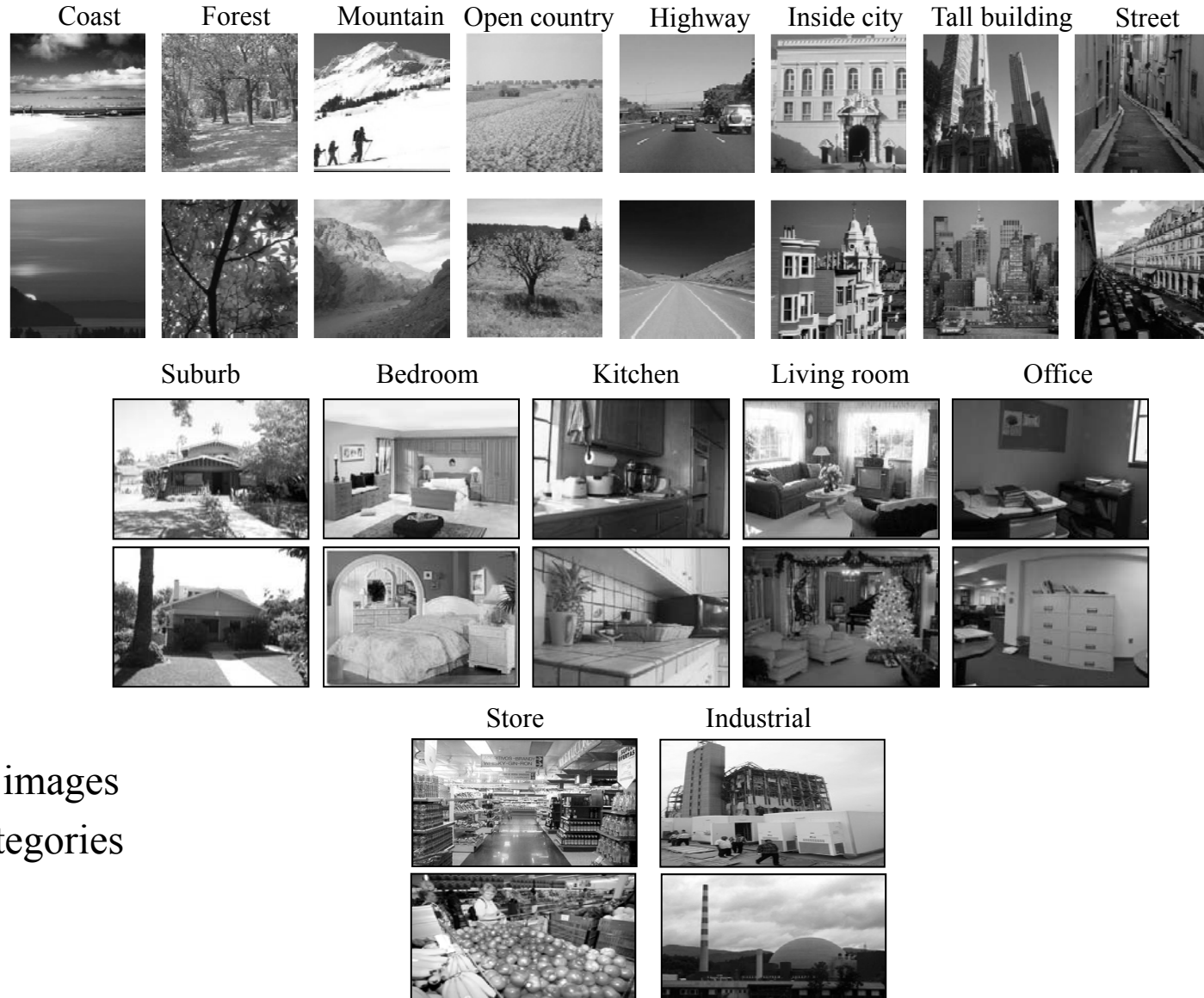
level 2

# Spatial pyramid matching

- Combination of spatial levels with pyramid match kernel [Grauman & Darrell'05]
- Intersect histograms, more weight to finer grids



# Scene dataset [Labzenik et al.'06]



4385 images  
15 categories

# Scene classification



L	Single-level	Pyramid
0(1x1)	72.2±0.6	
1(2x2)	77.9±0.6	79.0 ±0.5
2(4x4)	79.4±0.3	81.1 ±0.3
3(8x8)	77.2±0.4	80.7 ±0.3

# Retrieval examples



(a) kitchen



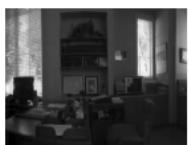
living room



living room



living room



office



living room



living room



living room



living room



(b) kitchen



office



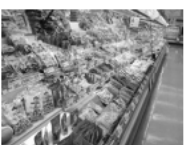
inside city



(c) store



mountain



forest



(d) tall bldg



inside city



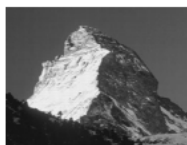
inside city



(e) tall bldg



inside city



mountain



mountain



mountain



(f) inside city



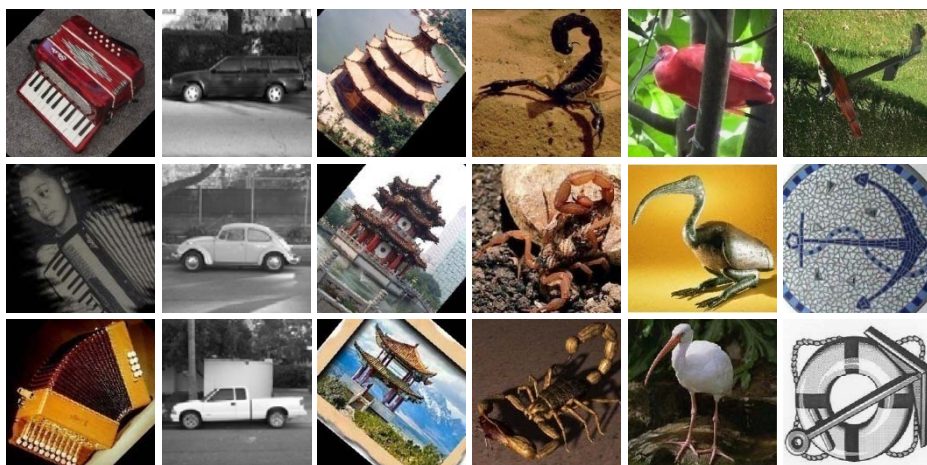
tall bldg





# Category classification – CalTech101

---



L	Single-level	Pyramid
0(1x1)	41.2±1.2	
1(2x2)	55.9±0.9	57.0 ±0.8
2(4x4)	63.6±0.9	64.6 ±0.8
3(8x8)	60.3±0.9	64.6 ±0.7

# Evaluation BoF – spatial

---

**Image classification** results on PASCAL'07 train/val set

(SH, Lap, MSD) x (SIFT,SIFTC) spatial layout	AP
1	0.53
2x2	
3x1	
1,2x2,3x1	



# Evaluation BoF – spatial

---

**Image classification** results on PASCAL'07 train/val set

(SH, Lap, MSD) x (SIFT,SIFTC) spatial layout	AP
1	0.53
2x2	0.52
3x1	0.52
1,2x2,3x1	0.54

Spatial layout not dominant for PASCAL'07 dataset

Combination improves average results, i.e., it is appropriate for some classes

# Evaluation BoF - spatial

---

Image classification results on PASCAL'07 train/val set for individual categories

	1	3x1
Sheep	<b>0.339</b>	0.256
Bird	<b>0.539</b>	0.484
DiningTable	0.455	<b>0.502</b>
Train	0.724	<b>0.745</b>

Results are category dependent!

→ Combination helps somewhat

# Discussion

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- Summary
  - Spatial pyramid representation: appearance of local image patches + coarse global position information
  - Substantial improvement over bag of features
  - Depends on the similarity of image layout
- Recent extensions
  - Flexible, object-centered grid
    - Shape masks [Marszalek'12] => additional annotations
  - Weakly supervised localization of objects
    - [Russakovsky et al.'12]

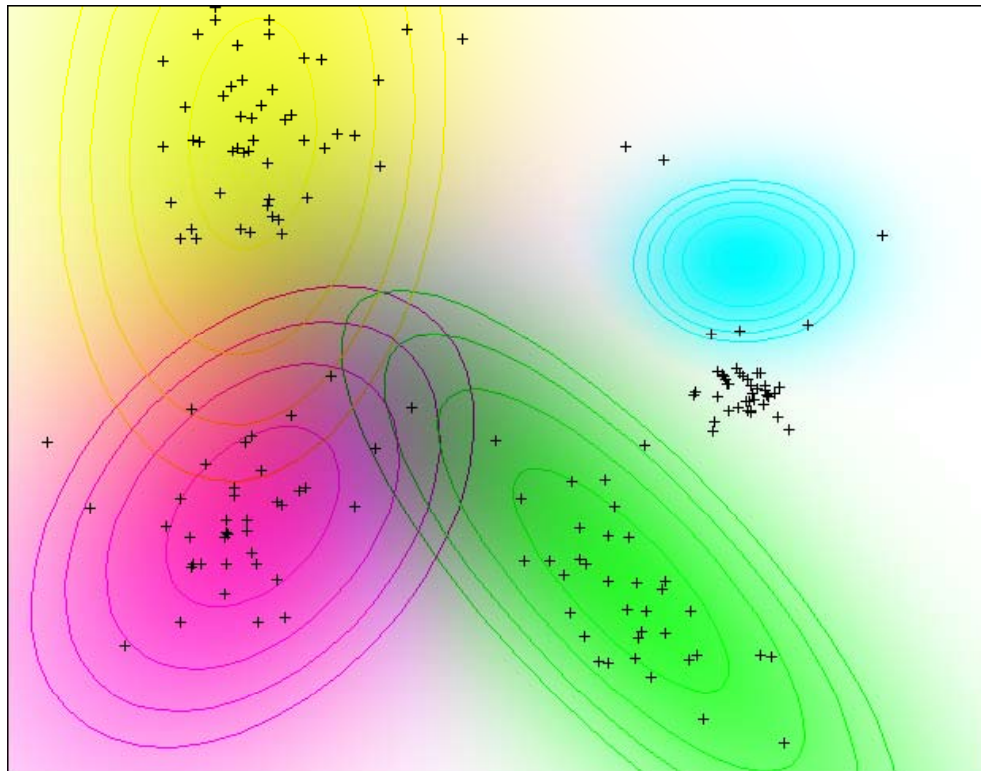
# Recent extensions

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- Efficient Additive Kernels via Explicit Feature Maps  
[Perronnin et al.'10, Maji and Berg'09, A. Vedaldi and Zisserman'10]
- Recently improved aggregation schemes
  - Fisher vector [Perronnin & Dance '07]
  - VLAD descriptor [Jegou, Douze, Schmid, Perez '10]
  - Supervector [Zhou et al. '10]
  - Sparse coding [Wang et al. '10, Boureau et al.'10]
- Improved performance + linear SVM

## Fisher vector

- Use a Gaussian Mixture Model as vocabulary
- Statistical measure of the descriptors of the image w.r.t the GMM
- Derivative of likelihood w.r.t. GMM parameters



GMM parameters:

$w_i$  weight

$\mu_i$  mean

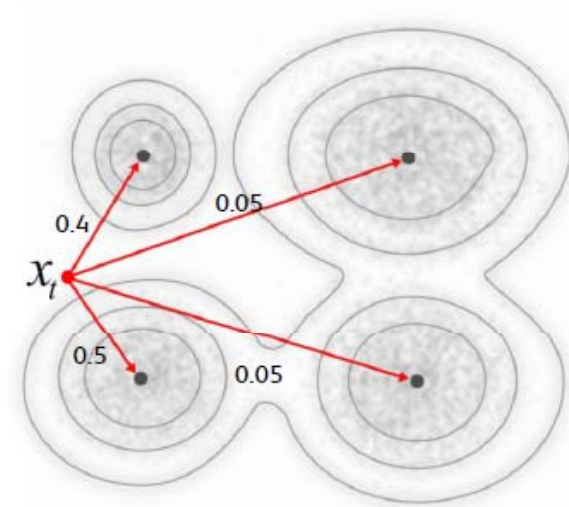
$\sigma_i$  co-variance (diagonal)

Translated cluster  $\rightarrow$   
large derivative on  $\mu_i$  for this  
component

# Fisher vector

FV formulas:

$$\mathcal{G}_{\mu,i}^X = \frac{1}{T\sqrt{w_i}} \sum_{t=1}^T \gamma_t(i) \left( \frac{x_t - \mu_i}{\sigma_i} \right)$$
$$\mathcal{G}_{\sigma,i}^X = \frac{1}{T\sqrt{2w_i}} \sum_{t=1}^T \gamma_t(i) \left[ \frac{(x_t - \mu_i)^2}{\sigma_i^2} - 1 \right]$$



$\gamma_t(i)$  = soft-assignment of patch  $x_t$  to Gaussian  $i$

Fisher Vector = concatenation of per-Gaussian gradient vectors

For image retrieval in our experiments:

- only deviation wrt mean, dim:  $K \cdot D$  [K number of Gaussians, D dim of descriptor]
- variance does not improve for comparable vector length

# Image classification with Fisher vector

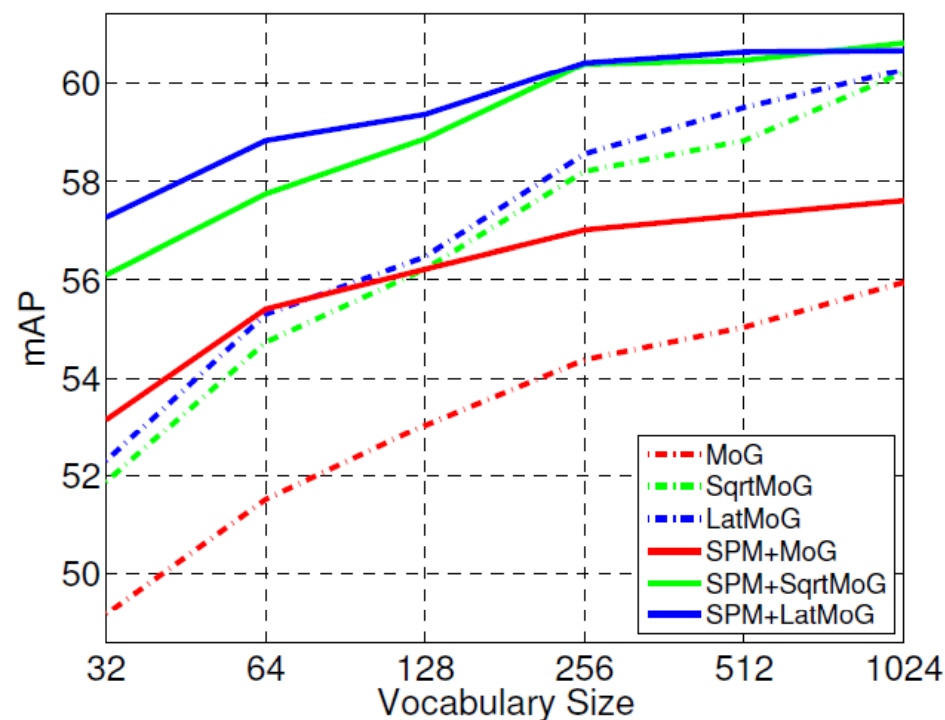
---

- Dense SIFT
- Fisher vector (k=32 to 1024, total dimension from approx. 5000 to 160000)
- Normalization
  - square-rooting
  - L2 normalization
  - [Perronnin'10], [Image categorization using Fisher kernels of non-iid image models, Cinbis, Verbeek, Schmid, CVPR'12]
- Classification approach
  - Linear classifiers
  - One versus rest classifier

# Image classification with Fisher vector

- Evaluation on PASCAL VOC'07 linear classifiers with
  - Fisher vector
  - Sqrt transformation of Fisher vector
  - Latent GMM of Fisher vector

- Sqrt transform + latent MOG models lead to improvement
- State-of-the-art performance obtained with linear classifier





# Evaluation image description

---

Fisher versus BOF vector + linear classifier on Pascal Voc'07

SPM	Method	64	128	256	512	1024
No	BoW	20.1	29.0	36.2	40.7	44.1
No	SqrtBoW	21.0	29.5	37.4	<b>41.3</b>	<b>46.1</b>
No	LatBoW	<b>22.9</b>	<b>30.1</b>	<b>38.9</b>	41.2	44.5
Yes	BoW	37.1	40.1	42.4	46.4	48.9
Yes	SqrtBoW	37.8	41.2	44.6	47.8	51.6
Yes	LatBoW	<b>39.3</b>	<b>41.7</b>	<b>45.3</b>	<b>48.7</b>	<b>52.2</b>

SPM	Method	32	64	128	256	512	1024
No	MoG	49.2	51.5	53.0	54.4	55.0	55.9
No	SqrtMoG	51.9	54.7	56.2	58.2	58.8	60.2
No	LatMoG	<b>52.3</b>	<b>55.3</b>	<b>56.5</b>	<b>58.6</b>	<b>59.5</b>	<b>60.3</b>
Yes	MoG	53.2	55.4	56.2	57.0	57.3	57.6
Yes	SqrtMoG	56.1	57.7	58.9	<b>60.4</b>	60.5	<b>60.8</b>
Yes	LatMoG	<b>57.3</b>	<b>58.8</b>	<b>59.4</b>	<b>60.4</b>	<b>60.6</b>	60.7

- Fisher improves over BOF
- Fisher comparable to BOF + non-linear classifier
- Limited gain due to SPM on PASCAL
- Sqrt helps for Fisher and BOF
- [Chatfield et al. 2011]

# Large-scale image classification

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IMAGENET has 14M images from 22k classes

## Standard Subsets

- ImageNet Large Scale Visual Recognition Challenge 2010 (ILSVRC)
  - 1000 classes and 1.4M images
- ImageNet10K dataset
  - 10184 classes and ~ 9 M images



(a) Star Anise (92.45%)



(b) Geyser (85.45%)



(c) Pulp Magazine (83.01%)



(d) Carrycot (81.48%)



(e) European gallinule (15.00%)



(f) Sea Snake (10.00 %)



(g) Paintbrush (4.68 %)



(h) Mountain Tent (0.00%)

# Large-scale image classification

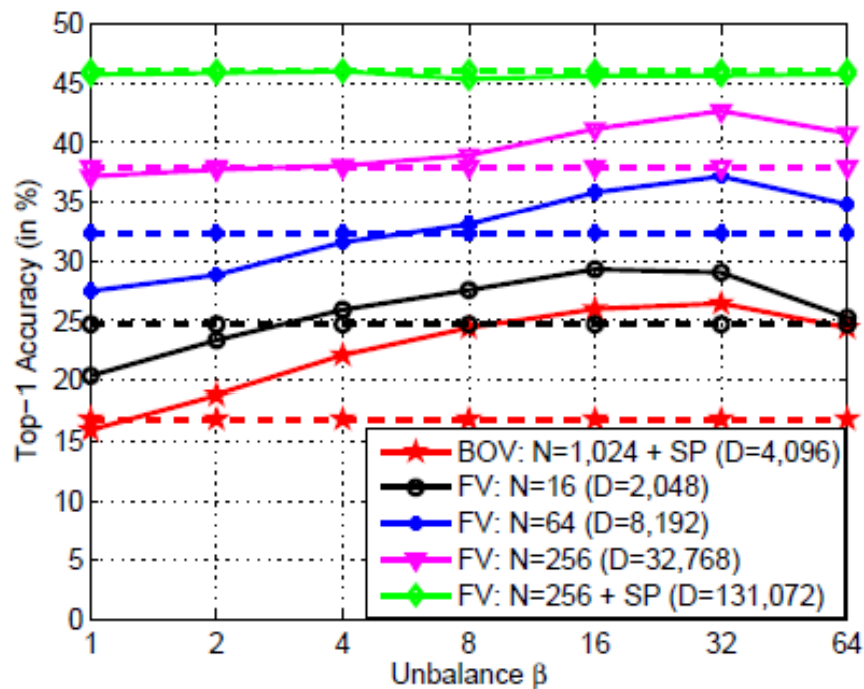
---

- Classification approach
  - One-versus-rest classifiers
  - Stochastic gradient descent (SGD)
  - At each step choose a sample at random and update the parameters using a sample-wise estimate of the regularized risk
- Data reweighting
  - When some classes are significantly more populated than others, rebalancing positive and negative examples
  - Empirical risk with reweighting

$$\frac{\rho}{N_+} \sum_{i \in I_+} L_{\text{OVR}}(\mathbf{x}_i, y_i; \mathbf{w}) + \frac{1-\rho}{N_-} \sum_{i \in I_-} L_{\text{OVR}}(\mathbf{x}_i, y_i; \mathbf{w})$$

$\rho = 1/2$  Natural rebalancing, same weight to positive and negatives

# Importance of re-weighting



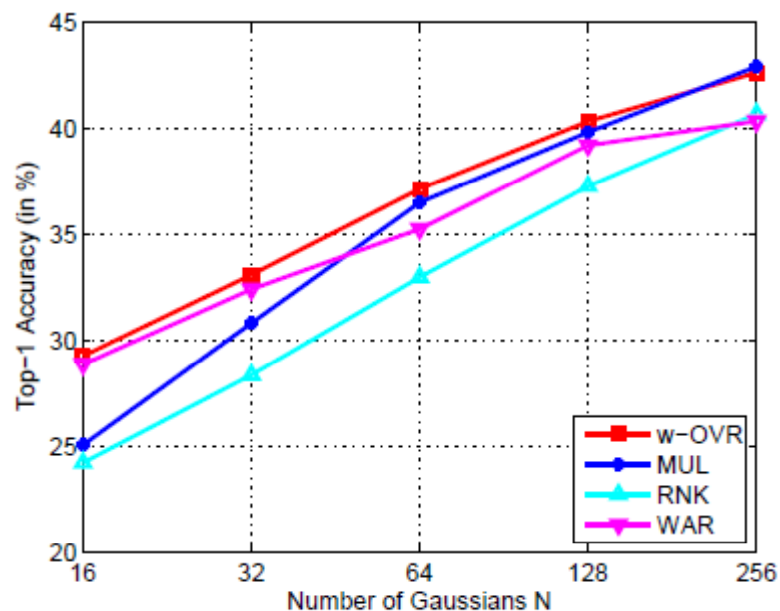
- Plain lines correspond to w-OVR, dashed one to u-OVR
- $\beta$  is number of negatives samples for each positive,  $\beta=1$  natural rebalancing
- Results for ILSVRC 2010

- Significant impact on accuracy
- For very high dimensions little impact

# Impact of the image signature size

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- Fisher vector (no SP) for varying number of Gaussians + different classification methods, ILSVRC 2010



- Performance improves for higher dimensional vectors

# Experimental results

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- Features: dense SIFT, reduced to 64 dim with PCA
- Fisher vectors
  - 256 Gaussians, using mean and variance
  - Spatial pyramid with 4 regions
  - Approx. 130K dimensions (4x [2x64x256])
  - Normalization: square-rooting and L2 norm
- BOF: dim 1024 + R=4
  - 4960 dimensions
  - Normalization: square-rooting and L2 norm

# Experimental results for ILSVRC 2010

---

- Features : dense SIFT, reduced to 64 dim with PCA
- 256 Gaussian Fisher vector using mean and variance + SP (3x1) (4x [2x64x256] ~ 130k dim), square-root + L2 norm
- BOF dim=1024 + SP (3x1) (dim 4000), square-root + L2 norm
- Different classification methods

		w-OVR	MUL	RNK	WAR
Top-1	BOV	26.4	22.7	20.8	24.1
	FV	45.7	46.2	46.1	46.1

# Large-scale experiment on ImageNet10k

---

	u-OVR	w-OVR
BOV 4K-dim	3.8	7.5
FV 130K-dim	16.7	19.1

Top-1 accuracy

- Significant gain by data re-weighting, even for high-dimensional Fisher vectors
- $w\text{-OVR} > u\text{-OVR}$
- Improves over state of the art: 6.4% [Deng et. al] and WAR [Weston et al.]



# Large-scale experiment on ImageNet10k

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- Illustration of results obtained with w-OVR and 130K-dim Fisher vectors, ImageNet10K top-1 accuracy



(a) Star Anise (92.45%)



(b) Geyser (85.45%)



(c) Pulp Magazine (83.01%)



(d) Carrycot (81.48%)



(e) European gallinule (15.00%)



(f) Sea Snake (10.00 %)



(g) Paintbrush (4.68 %)



(h) Mountain Tent (0.00%)

# Conclusion

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- *Stochastic training*: learning with SGD is well-suited for large-scale datasets
- *One-versus-rest*: a flexible option for large-scale image classification
- *Class imbalance*: optimize the imbalance parameter in one-versus-rest strategy is a must for competitive performance

# Conclusion

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- State-of-the-art performance for large-scale image classification
- Code on-line available at <http://lear.inrialpes.fr/software>
- Future work
  - Beyond a single representation of the entire image
  - Take into account the hierarchical structure