# Bag-of-features for category classification

Cordelia Schmid





#### Visual search

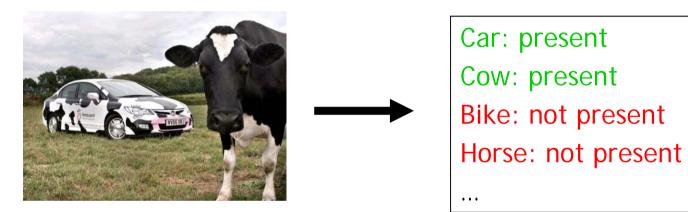
• Particular objects and scenes, large databases





## Category recognition

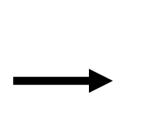
• Image classification: assigning a class label to the image



# Category recognition

• Image classification: assigning a class label to the image

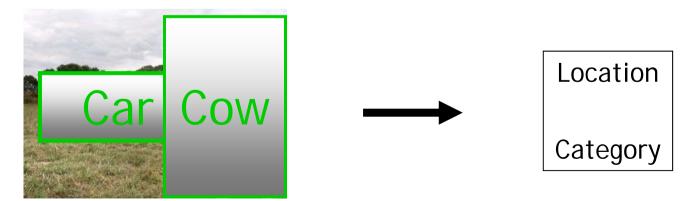




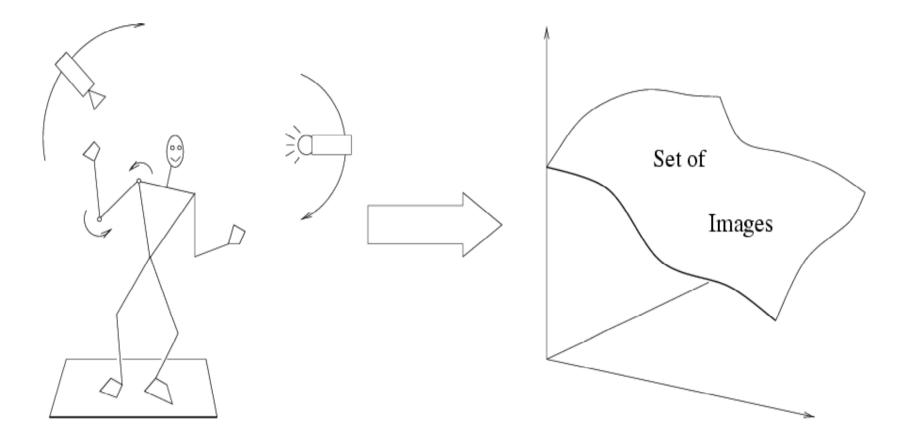
. . .

Car: present Cow: present Bike: not present Horse: not present

• Object localization: define the location and the category



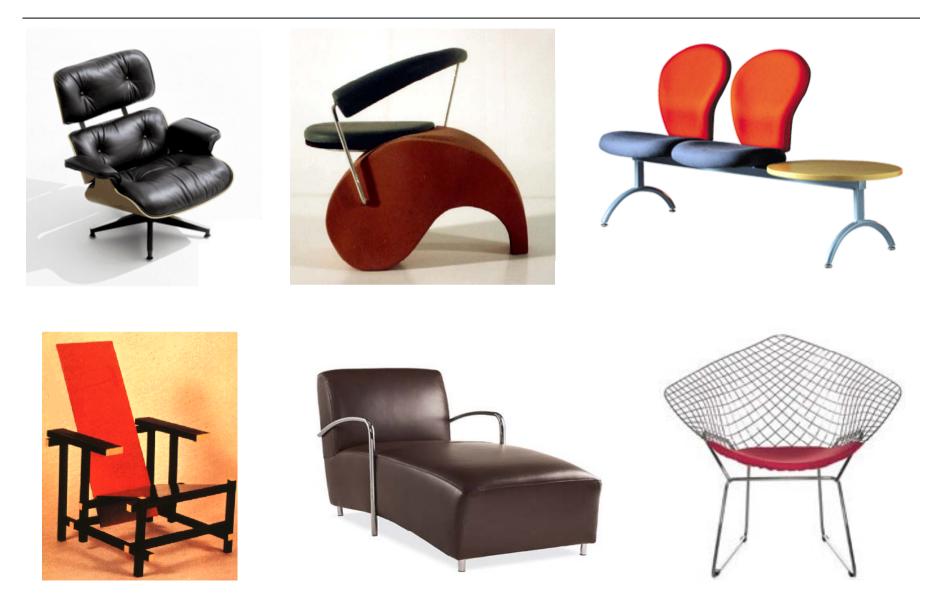
#### Difficulties: within object variations



Variability: Camera position, Illumination, Internal parameters

Within-object variations

#### Difficulties: within-class variations



# Image classification

• Given

Positive training images containing an object class



Negative training images that don't

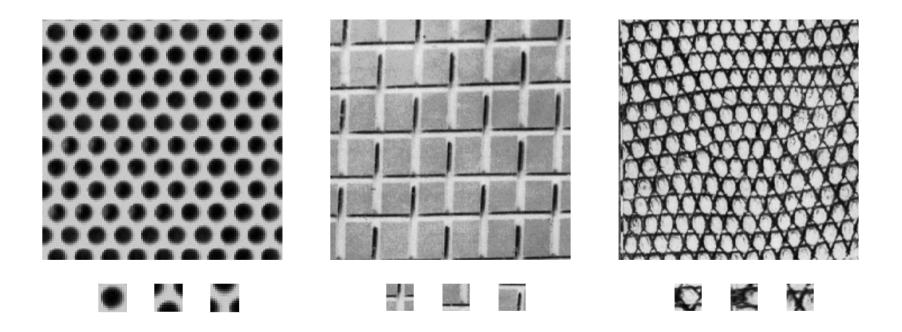


• Classify

A test image as to whether it contains the object class or not

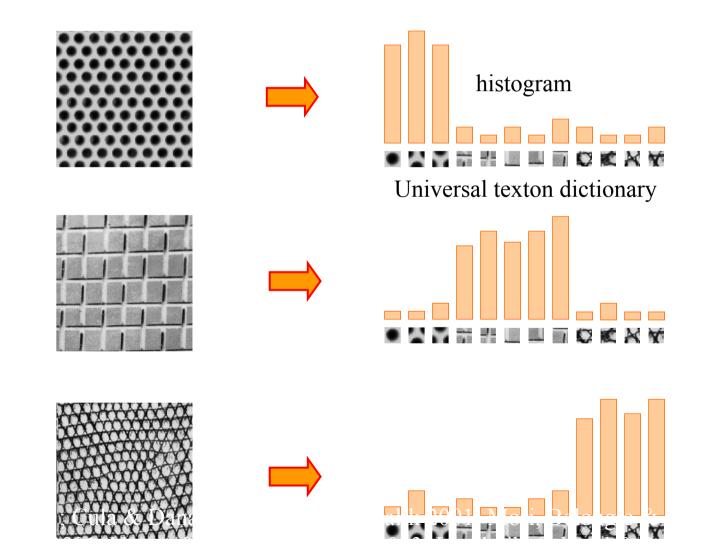


- Origin: texture recognition
  - Texture is characterized by the repetition of basic elements or *textons*



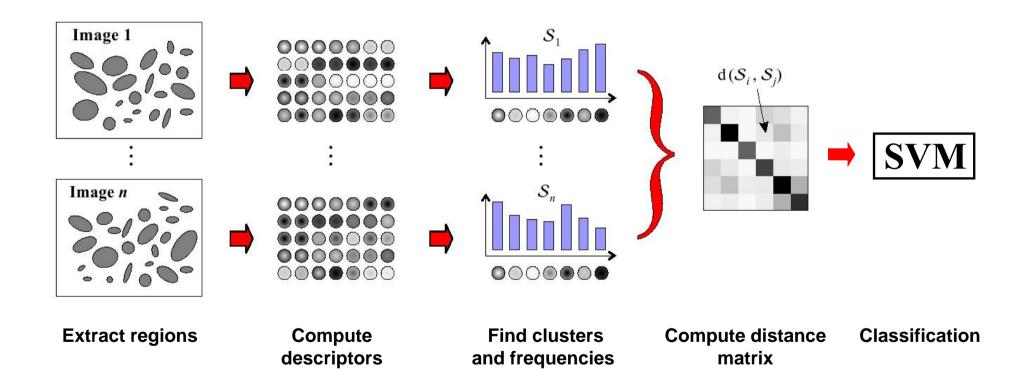
Julesz, 1981; Cula & Dana, 2001; Leung & Malik 2001; Mori, Belongie & Malik, 2001 Schmid 2001; Varma & Zisserman, 2002, 2003; Lazebnik, Schmid & Ponce, 2003

#### **Texture recognition**

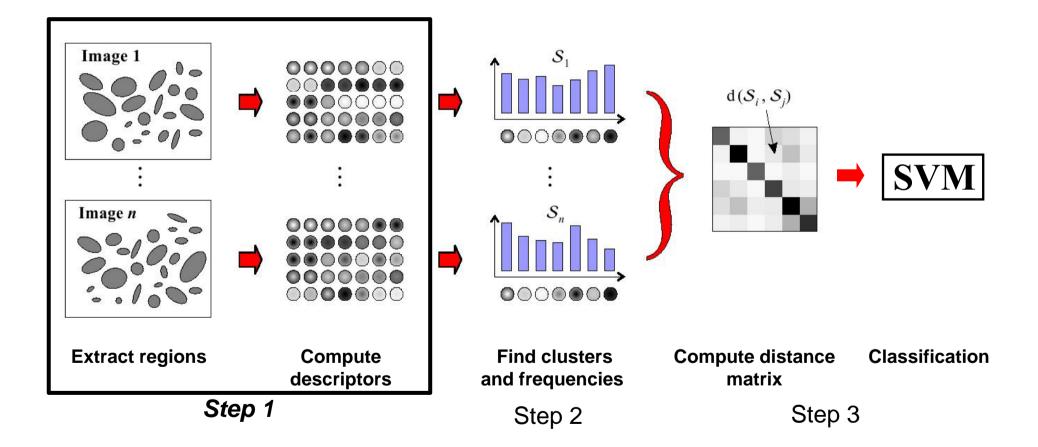


- Origin: bag-of-words
  - Orderless document representation: frequencies of words from a dictionary
  - Classification to determine document categories





[Nowak,Jurie&Triggs,ECCV'06], [Zhang,Marszalek,Lazebnik&Schmid,IJCV'07]

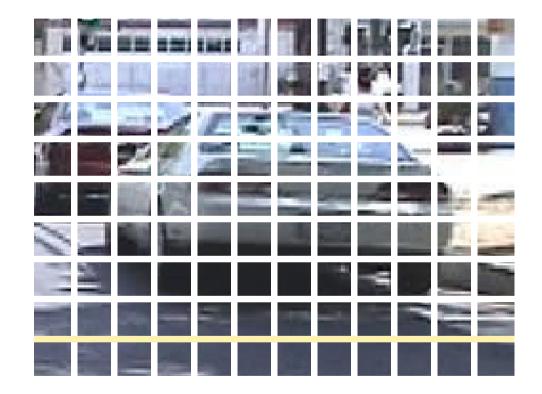


[Nowak,Jurie&Triggs,ECCV'06], [Zhang,Marszalek,Lazebnik&Schmid,IJCV'07]

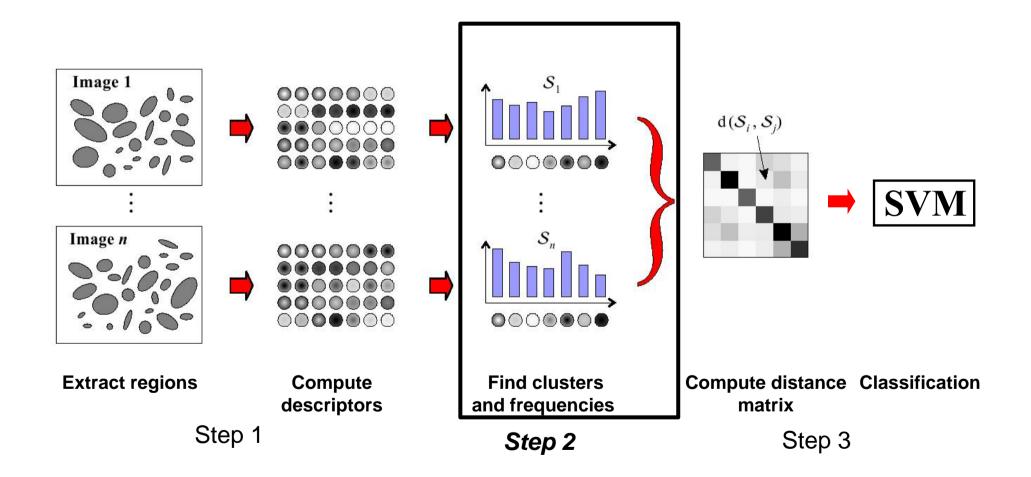
## Step 1: feature extraction

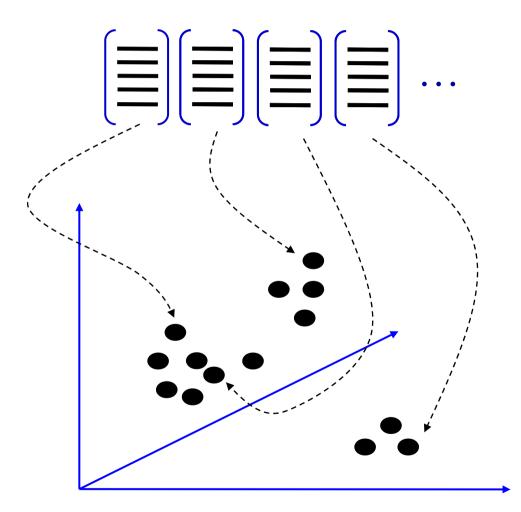
- Scale-invariant image regions + SIFT (see lecture 2)
  - Affine invariant regions give "too" much invariance
  - Rotation invariance for many realistic collections "too" much invariance
- Dense descriptors
  - Improve results in the context of categories (for most categories)
  - Interest points do not necessarily capture "all" features
- Color-based descriptors
- Shape-based descriptors

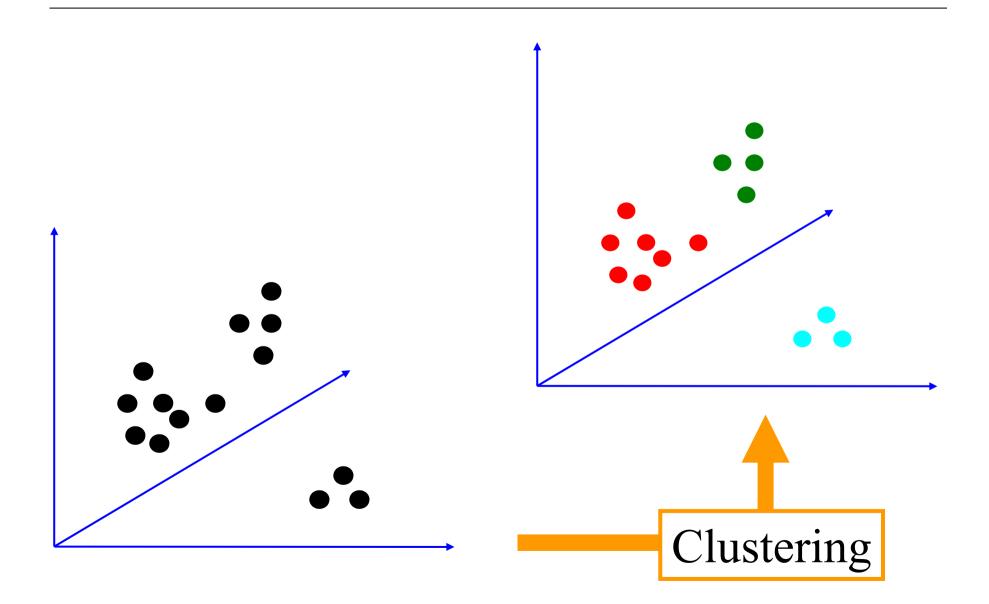
#### **Dense features**

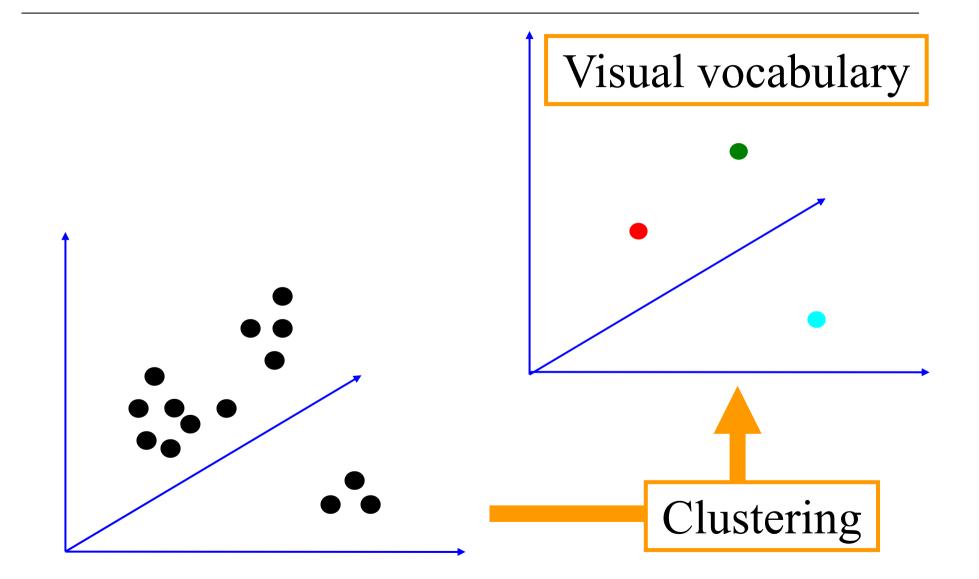


Multi-scale dense grid: extraction of small overlapping patches at multiple scales
Computation of the SIFT descriptor for each grid cells
Exp.: Horizontal/vertical step size 6 pixel, scaling factor of 1.2 per level









## Examples for visual words

Airplanes	
Motorbikes	
Faces	
Wild Cats	
Leaves	
People	
Bikes	

- Cluster descriptors
  - K-means
  - Gaussian mixture model
- Assign each visual word to a cluster
  - Hard or soft assignment
- Build frequency histogram

# K-means clustering

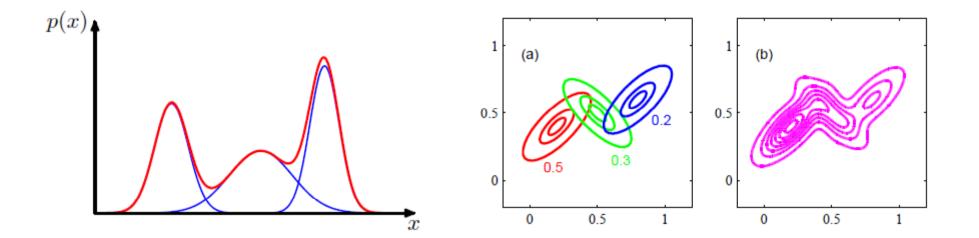
- Minimizing sum of squared Euclidean distances between points x<sub>i</sub> and their nearest cluster centers
- Algorithm:
  - Randomly initialize K cluster centers
  - Iterate until convergence:
    - Assign each data point to the nearest center
    - Recompute each cluster center as the mean of all points assigned to it
- Local minimum, solution dependent on initialization
- Initialization important, run several times, select best

## Gaussian mixture model (GMM)

• Mixture of Gaussians: weighted sum of Gaussians

$$p(\mathbf{x}) = \sum_{k=1}^{K} \pi_k \, \mathcal{N}(\mathbf{x}; \boldsymbol{\mu}_k, \boldsymbol{\Sigma}_k)$$

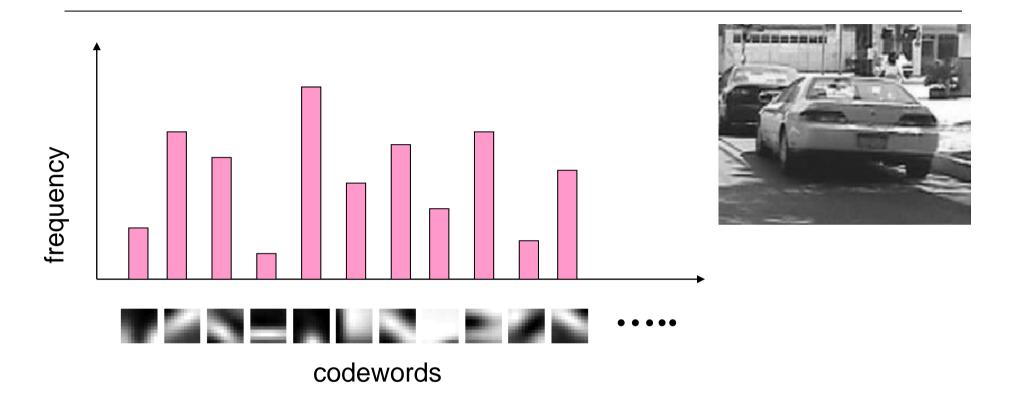
where 
$$\mathcal{N}(\mathbf{x};\boldsymbol{\mu},\boldsymbol{\Sigma}) = (2\pi)^{(-d/2)} |\boldsymbol{\Sigma}|^{-1/2} \exp\left(-\frac{1}{2}(\mathbf{x}-\boldsymbol{\mu})^{\top}\boldsymbol{\Sigma}^{-1}(\mathbf{x}-\boldsymbol{\mu})\right)$$



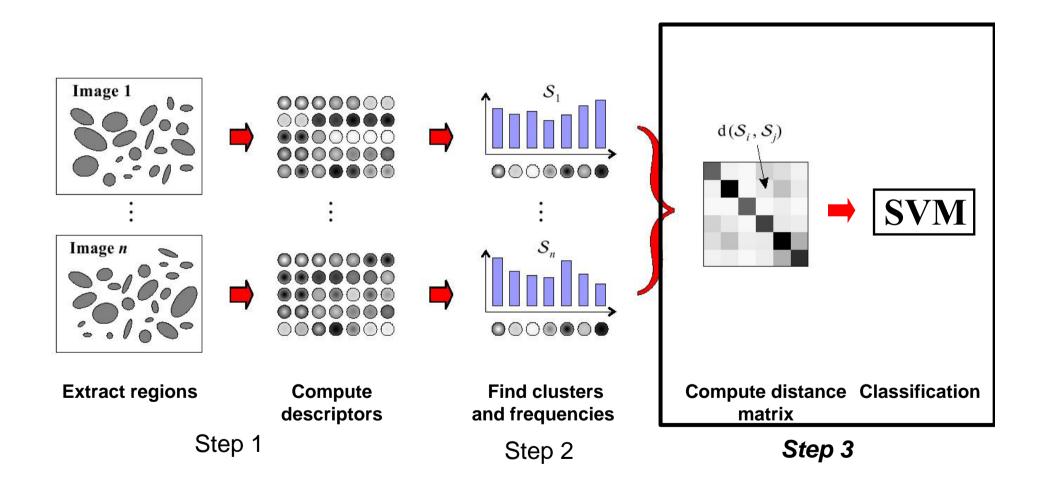
## Hard or soft assignment

- K-means  $\rightarrow$  hard assignment
  - Assign to the closest cluster center
  - Count number of descriptors assigned to a center
- Gaussian mixture model  $\rightarrow$  soft assignment
  - Estimate distance to all centers
  - Sum over number of descriptors
- Represent image by a frequency histogram

#### **Image representation**

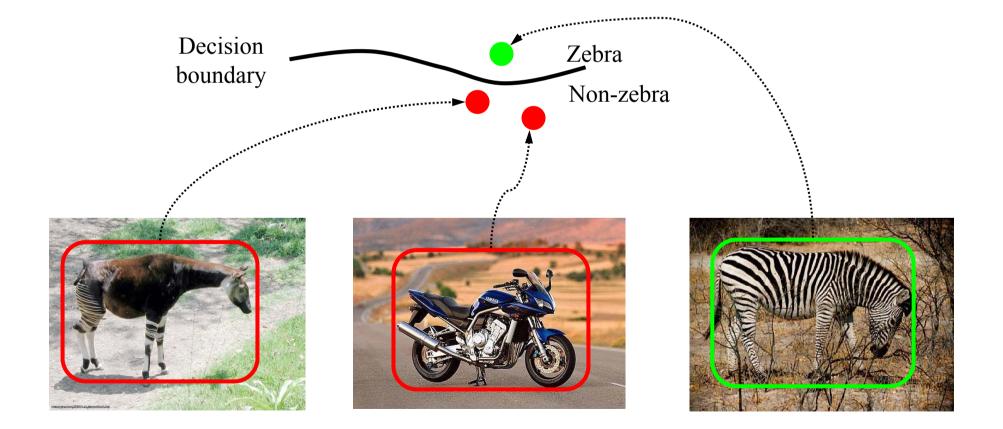


- Each image is represented by a vector, typically 1000-4000 dimension, normalization with L1 norm
- fine grained represent model instances
- coarse grained represent object categories



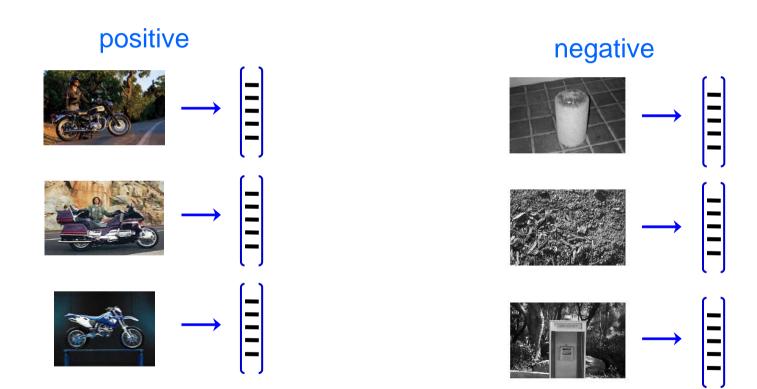
# **Step 3: Classification**

• Learn a decision rule (classifier) assigning bag-offeatures representations of images to different classes



## Training data

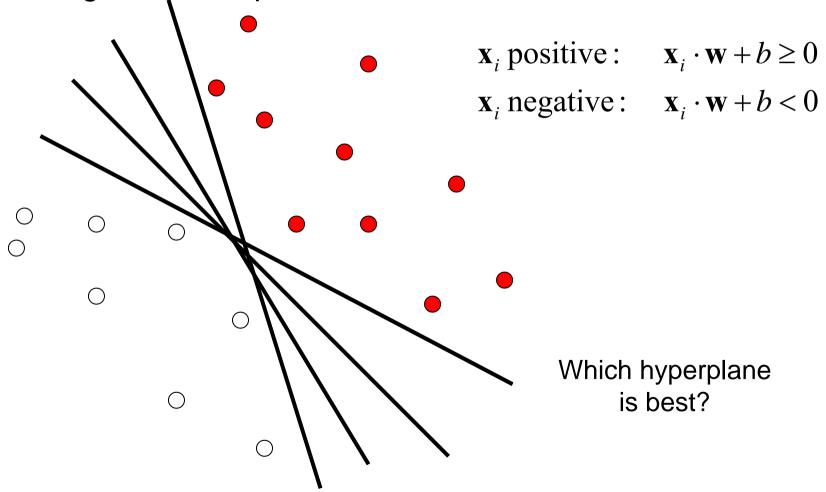
Vectors are histograms, one from each training image



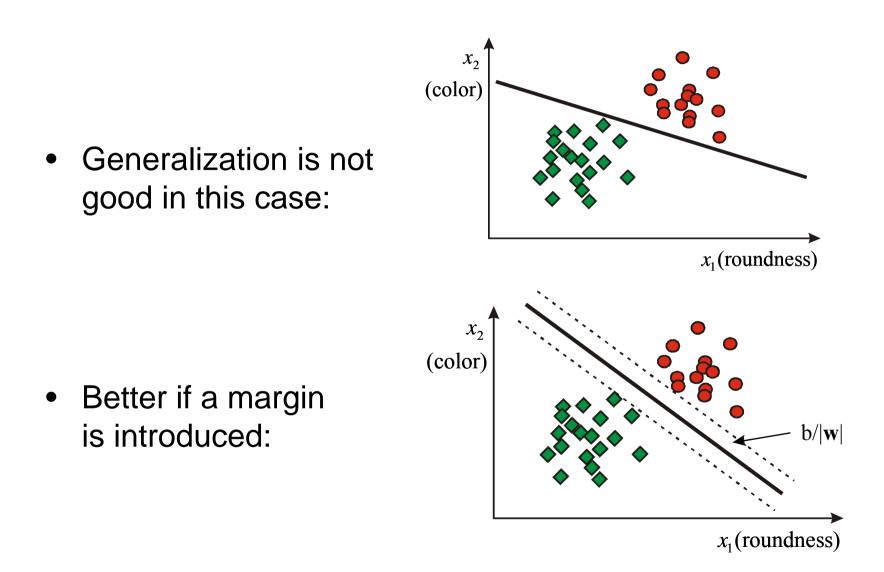
Train classifier, e.g. SVM

#### Linear classifiers

• Find linear function (*hyperplane*) to separate positive and negative examples

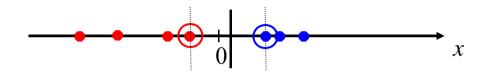


#### Linear classifiers - margin

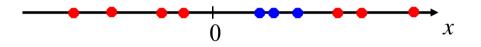


#### Nonlinear SVMs

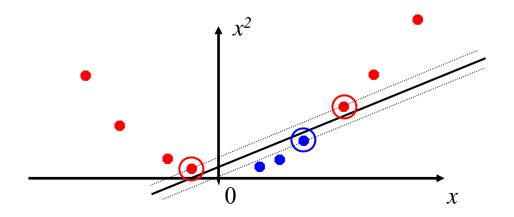
• Datasets that are linearly separable work out great:



• But what if the dataset is just too hard?

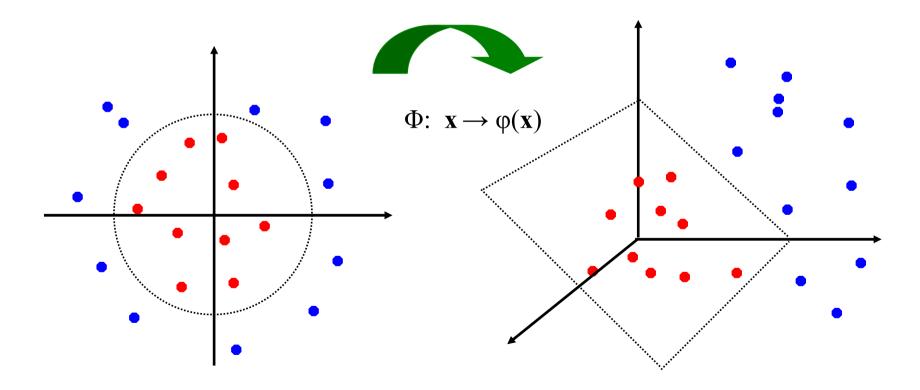


• We can map it to a higher-dimensional space:



#### Nonlinear SVMs

• General idea: the original input space can always be mapped to some higher-dimensional feature space where the training set is separable:



Slide credit: Andrew Moore

#### Nonlinear SVMs

- The kernel trick: instead of explicitly computing the lifting transformation  $\varphi(\mathbf{x})$ , define a kernel function K such that  $K(\mathbf{x}_i, \mathbf{x}_j) = \varphi(\mathbf{x}_i) \cdot \varphi(\mathbf{x}_j)$
- This gives a nonlinear decision boundary in the original feature space:

$$\sum_{i} \alpha_{i} y_{i} K(\mathbf{x}_{i}, \mathbf{x}) + b$$

#### Kernels for bags of features

• Histogram intersection kernel:  $\underline{N}$ 

$$I(h_1, h_2) = \sum_{i=1}^{N} \min(h_1(i), h_2(i))$$

- Generalized Gaussian kernel:  $K(h_1, h_2) = \exp\left(-\frac{1}{A}D(h_1, h_2)^2\right)$
- *D* can be Euclidean distance,  $\chi^2$  distance, Earth Mover's Distance, etc.

$$D(h_1, h_2) = \sum_{i=1}^{N} \frac{(h_1(i) - h_2(i))^2}{h_1(i) + h_2(i)}$$

## Earth Mover's Distance

- Each image is represented by a signature S consisting of a set of centers {m<sub>i</sub>} and weights {w<sub>i</sub>}
- Centers can be codewords from universal vocabulary, clusters of features in the image, or individual features (in which case quantization is not required)
- Earth Mover's Distance has the form

$$EMD(S_1, S_2) = \sum_{i,j} \frac{f_{ij} d(m_{1i}, m_{2j})}{f_{ij}}$$

where the flows  $f_{ij}$  are given by the solution of a *transportation problem* 

# **Combining features**

•SVM with multi-channel chi-square kernel

$$K(H_i, H_j) = \exp\left(-\sum_{c \in \mathcal{C}} \frac{1}{A_c} D_c(H_i, H_j)\right)$$

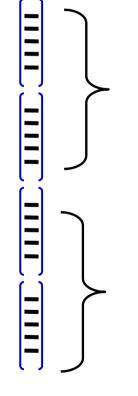
- . Channel *c* is a combination of detector, descriptor
- .  $D_c(H_i, H_j)$  is the chi-square distance between histograms  $D_c(H_1, H_2) = \frac{1}{2} \sum_{i=1}^m [(h_{1i} - h_{2i})^2 / (h_{1i} + h_{2i})]$
- .  $A_c$  is the mean value of the distances between all training sample
- Extension: learning of the weights, for example with Multiple Kernel Learning (MKL)
- J. Zhang, M. Marszalek, S. Lazebnik and C. Schmid. Local features and kernels for classification of texture and object categories: a comprehensive study, IJCV 2007.

## Multi-class SVMs

- Various direct formulations exist, but they are not widely used in practice. It is more common to obtain multi-class SVMs by combining two-class SVMs in various ways.
- One versus all:
  - Training: learn an SVM for each class versus the others
  - Testing: apply each SVM to test example and assign to it the class of the SVM that returns the highest decision value
- One versus one:
  - Training: learn an SVM for each pair of classes
  - Testing: each learned SVM "votes" for a class to assign to the test example

### Why does SVM learning work?

• Learns foreground and background visual words

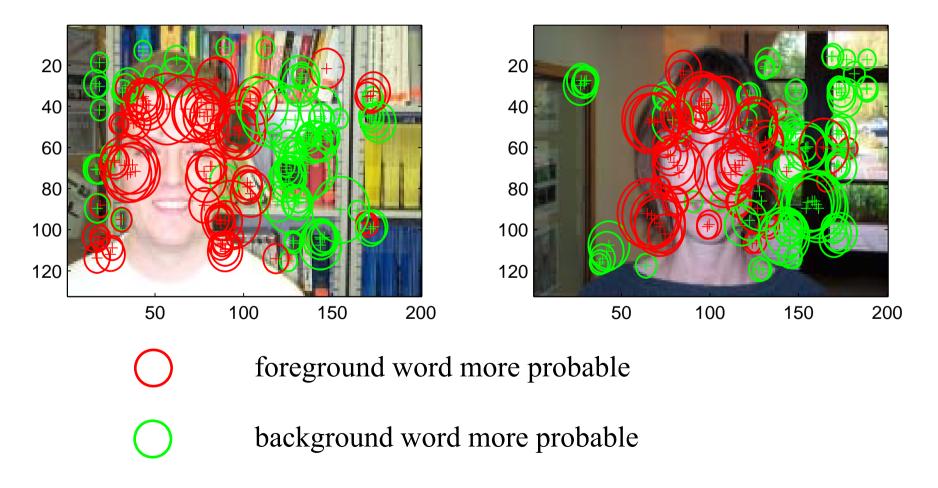


foreground words – high weight

background words - low weight

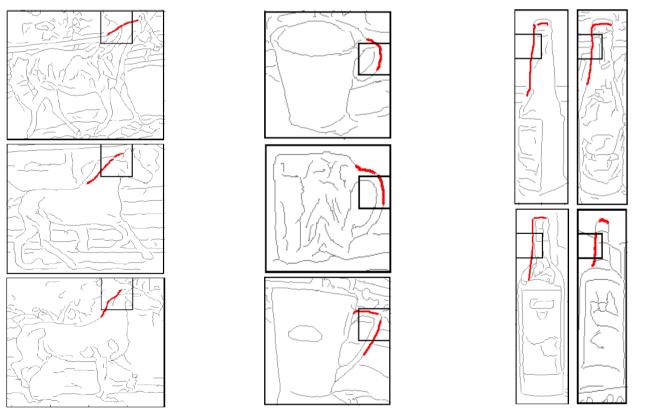
### Illustration

### Localization according to visual word probability



A linear SVM trained from positive and negative window descriptors

A few of the highest weighed descriptor vector dimensions (= 'PAS + tile')



+ lie on object boundary (= local shape structures common to many training exemplars)

## Bag-of-features for image classification

• Excellent results in the presence of background clutter



## Examples for misclassified images



Books- misclassified into faces, faces, buildings







Buildings- misclassified into faces, trees, trees







Cars- misclassified into buildings, phones, phones

## Bag of visual words summary

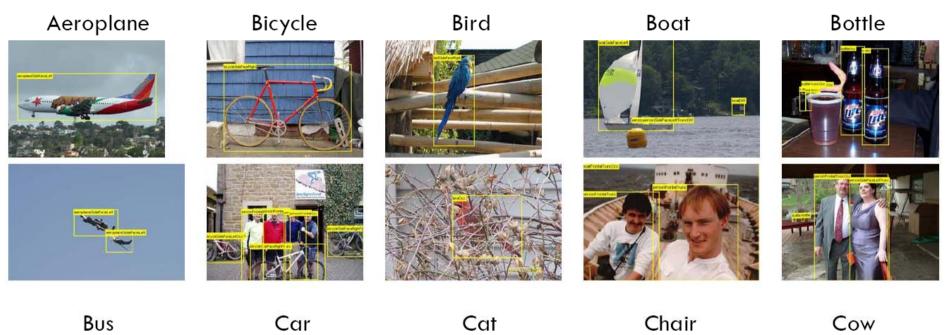
- Advantages:
  - largely unaffected by position and orientation of object in image
  - fixed length vector irrespective of number of detections
  - very successful in classifying images according to the objects they contain

- Disadvantages:
  - no explicit use of configuration of visual word positions
  - poor at localizing objects within an image

# Evaluation of image classification

- PASCAL VOC [05-10] datasets
- PASCAL VOC 2007
  - Training and test dataset available
  - Used to report state-of-the-art results
  - Collected January 2007 from Flickr
  - 500 000 images downloaded and random subset selected
  - 20 classes
  - Class labels per image + bounding boxes
  - 5011 training images, 4952 test images
- Evaluation measure: average precision

## PASCAL 2007 dataset



Bus

















Cow





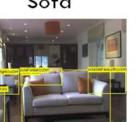
## PASCAL 2007 dataset











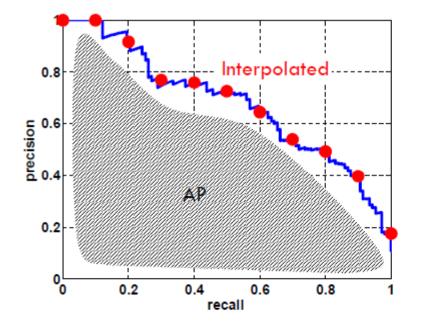






## **Evaluation**

- Average Precision [TREC] averages precision over the entire range of recall
  - Curve interpolated to reduce influence of "outliers"



- A good score requires both high recall and high precision
- Application-independent
- Penalizes methods giving high precision but low recall

# Results for PASCAL 2007

- Winner of PASCAL 2007 [Marszalek et al.] : mAP 59.4
  - Combination of several different channels (dense + interest points, SIFT + color descriptors, spatial grids)
  - Non-linear SVM with Gaussian kernel
- Multiple kernel learning [Yang et al. 2009] : mAP 62.2
  - Combination of several features
  - Group-based MKL approach
- Combining object localization and classification [Harzallah et al.'09] : mAP 63.5
  - Use detection results to improve classification

## Comparison interest point - dense

### Image classification results on PASCAL'07 train/val set

	AP
(SHarris + Lap) x SIFT	0.452
MSDense x SIFT	0.489
(SHarris + Lap + MSDense) x SIFT	0.515

Method: bag-of-features + SVM classifier

## Comparison interest point - dense

### Image classification results on PASCAL'07 train/val set

	AP
(SHarris + Lap) x SIFT	0.452
MSDense x SIFT	0.489
(SHarris + Lap + MSDense) x SIFT	0.515

Dense is on average a bit better!

IP and dense are complementary, combination improves results.

## Comparison interest point - dense

# **Image classification** results on PASCAL'07 train/val set for individual categories

	(SHarris + Lap) x SIFT	MSDense x SIFT
Bicycle	0.534	0.443
PottedPlant	0.234	0.167
Bird	0.342	0.497
Boat	0.482	0.622

Results are category dependent!

## Evaluation BoF – spatial

Image classification results on PASCAL'07 train/val set

(SH, Lap, MSD) x (SIFT,SIFTC)	AP
spatial layout	
1	0.53
2x2	0.52
3x1	0.52
1,2x2,3x1	0.54

Spatial layout not dominant for PASCAL'07 dataset

Combination improves average results, i.e., it is appropriate for some classes

# **Evaluation BoF - spatial**

Image classification results on PASCAL'07 train/val set for individual categories

	1	3x1
Sheep	0.339	0.256
Bird	0.539	0.484
DiningTable	0.455	0.502
Train	0.724	0.745

Results are category dependent!

➔ Combination helps somewhat

# Spatial pyramid matching

- Add spatial information to the bag-of-features
- Perform matching in 2D image space



[Lazebnik, Schmid & Ponce, CVPR 2006]

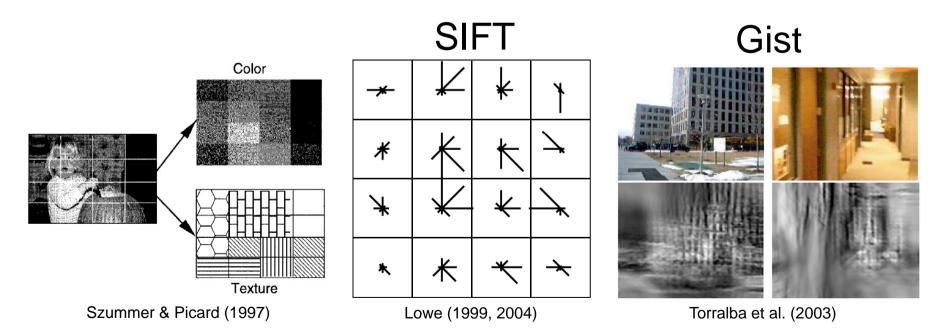
## **Related work**

Similar approaches:

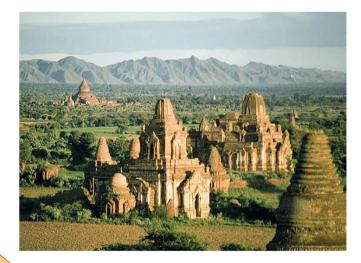
Subblock description [Szummer & Picard, 1997]

SIFT [Lowe, 1999]

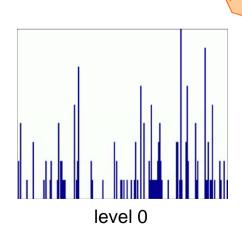
GIST [Torralba et al., 2003]



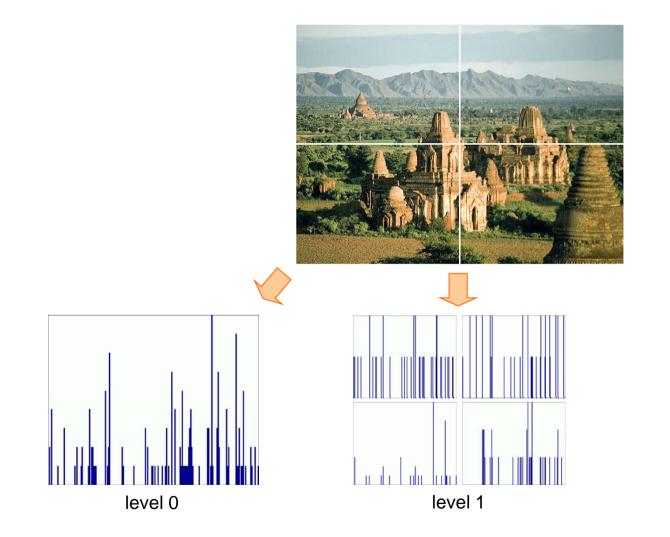
## Spatial pyramid representation



Locally orderless representation at several levels of spatial resolution

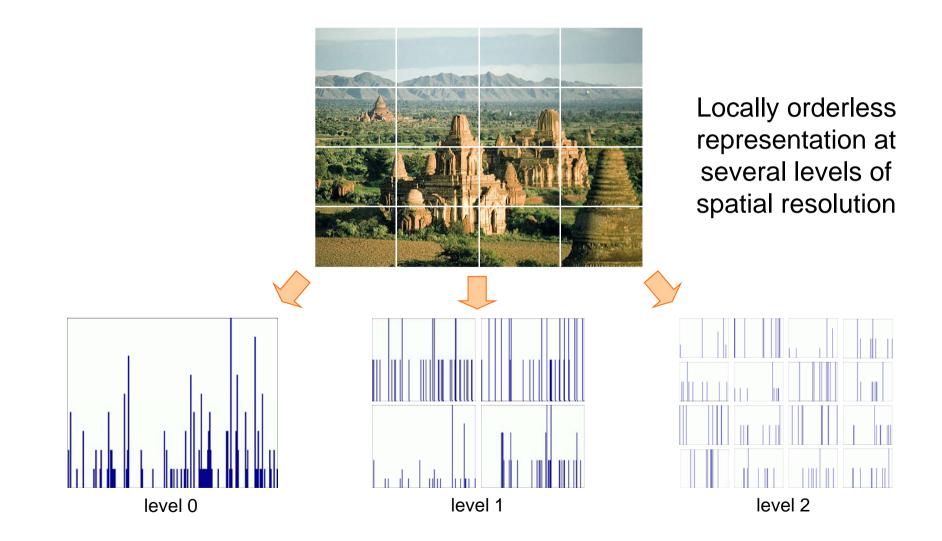


## Spatial pyramid representation



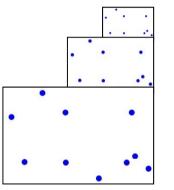
Locally orderless representation at several levels of spatial resolution

## Spatial pyramid representation

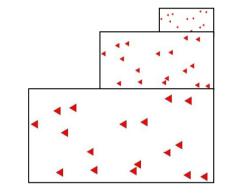


# Pyramid match kernel

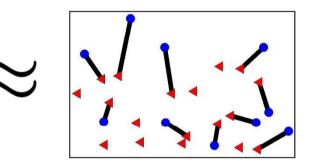
 Weighted sum of histogram intersections at multiple resolutions (linear in the number of features instead of cubic)







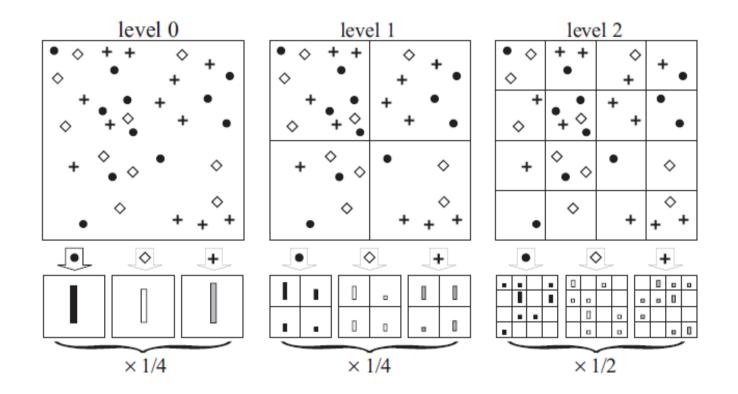




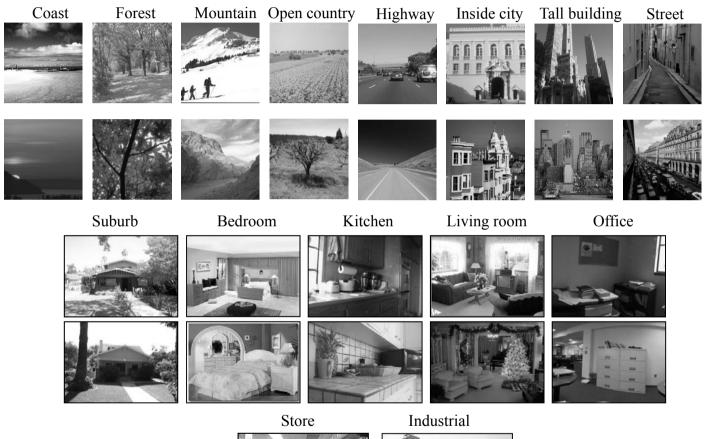
optimal partial matching between sets of features

# Spatial pyramid matching

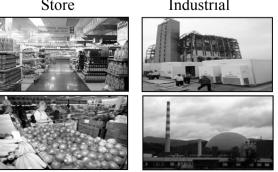
- Combination of spatial levels with pyramid match kernel [Grauman & Darell'05]
- Intersect histograms, more weight to finer grids



### Scene dataset [Labzenik et al.'06]



4385 images 15 categories



### Scene classification



mountain\*

forest\*

suburb

L	Single-level	Pyramid
0(1x1)	72.2±0.6	
1(2x2)	77.9±0.6	79.0 ±0.5
2(4x4)	79.4±0.3	81.1 ±0.3
3(8x8)	77.2±0.4	80.7 ±0.3

## **Retrieval examples**



(f) inside city

tall bldg

## Category classification – CalTech101

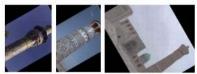


L	Single-level	Pyramid
0(1x1)	41.2±1.2	
1(2x2)	55.9±0.9	57.0 ±0.8
2(4x4)	63.6±0.9	64.6 ±0.8
3(8x8)	60.3±0.9	64.6 ±0.7

Bag-of-features approach by Zhang et al.'07: 54 %

# CalTech101

### Easiest and hardest classes



minaret (97.6%)



cougar body (27.6%)



windsor chair (94.6%)



beaver (27.5%)









okapi (87.8%)



crocodile (25.0%)



ant (25.0%)

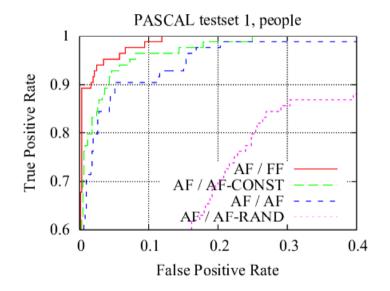
- Sources of difficulty:  $\bullet$ 
  - Lack of texture
  - Camouflage
  - Thin, articulated limbs
  - Highly deformable shape

## Discussion

- Summary
  - Spatial pyramid representation: appearance of local image patches + coarse global position information
  - Substantial improvement over bag of features
  - Depends on the similarity of image layout
- Extensions
  - Flexible, object-centered grid

## **Motivation**

- Evaluating the influence of background features [J. Zhang et al., IJCV'07]
  - Train and test on different combinations of foreground and background by separating features based on bounding boxes



Training: original training set

*Testing*: different combinations foreground + background features

Best results when testing with foreground features only

## Approach

- Better to train on a "harder" dataset with background clutter and test on an easier one without background clutter
- Spatial weighting for bag-of-features [Marszalek & Schmid, CVPR'06]
  - weight features by the likelihood of belonging to the object
  - determine likelihood based on shape masks



# Masks for spatial weighting

#### For each test feature:

- Select closest training features + corresponding masks (training requires segmented images or bounding boxes)
- Align mask based on local co-ordinates system (transformation between training and test co-ordinate systems)

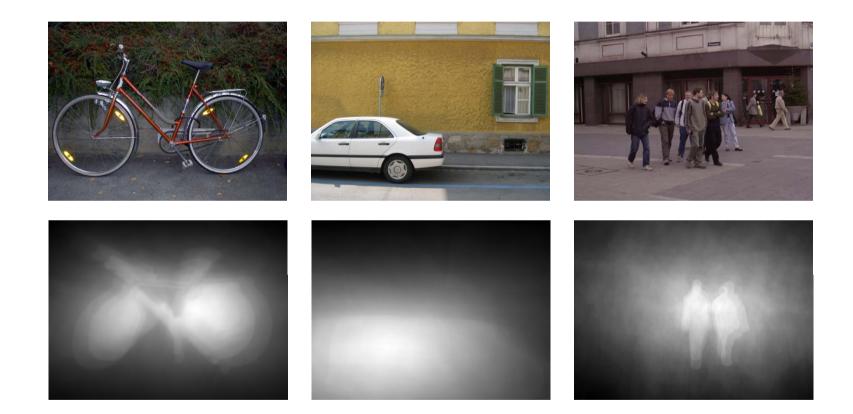
Sum masks weighted by matching distance



three features agree on object localization, the object has higher weights

Weight histogram features with the strength of the final mask

## Example masks for spatial weighting



## **Classification for PASCAL dataset**

	Zhang et al.	Spatial weighting	Gain
bikes	74.8	76.8	+2.0
cars	75.8	76.8	+1.0
motorbikes	78.8	79.3	+0.5
people	76.9	77.9	+1.0

Equal error rates for PASCAL test set 2

## Extension to localization

- Cast hypothesis
  - Aligning the mask based on matching features
- Evaluate each hypothesis
  - SVM for local features
- Merge hypothesis to produce localization decisions
  - Online clustering of similar hypothesis, rejection of weak ones

[Marszalek & Schmid, CVPR 2007]

### Localization results













## Discussion

- Including spatial information improves results
- Importance of flexible modeling of spatial information
  - coarse global position information
  - object based models

## **Recent extensions**

- Linear Spatial Pyramid Matching Using Sparse Coding for Image Classification. J. Yang et al., CVPR'09.
  - Local coordinate coding, linear SVM, excellent results in last year's PASCAL challenge
- Learning Mid-level features for recognition, Y. Boureau et al., CVPR'10.
  - Use of sparse coding techniques and max pooling

## **Recent extensions**

- Efficient Additive Kernels via Explicit Feature Maps, A. Vedaldi and Zisserman, CVPR'10.
  - approximation by linear kernels

- Improving the Fisher Kernel for Large-Scale Image Classification, Perronnin et al., ECCV'10
  - More discriminative descriptor, power normalization, linear SVM